

MILLER ENERGY RESOURCES, INC.

Form 4

April 18, 2014

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
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response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
BRAWLEY JOHN M

2. Issuer Name **and** Ticker or Trading
Symbol

**MILLER ENERGY RESOURCES,
INC. [MILL]**

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)

____ Director ____ 10% Owner
____X____ Officer (give title ____ Other (specify
below) below)
CFO

9721 COGDILL ROAD, SUITE 302

04/16/2014

(Street)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____X____ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

KNOXVILLE, TN 37932

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	04/16/2014 ⁽¹⁾		A	35,000	A \$ 0 35,000	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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information contained in this form are not
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SEC 1474
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
OPTION	\$ 6.11	04/16/2014 ⁽²⁾		A		300,000		05/12/2014	11/12/2023	Common Stock	300,000
OPTION	\$ 6.11	04/16/2014 ⁽²⁾		A		250,000		11/12/2015	11/12/2023	Common Stock	250,000
OPTION	\$ 6.11	04/16/2014 ⁽²⁾		A		250,000		11/12/2016	11/12/2023	Common Stock	250,000

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
BRAWLEY JOHN M 9721 COGDILL ROAD SUITE 302 KNOXVILLE, TN 37932	CFO

Signatures

/s/ John M.
Brawley, Jr. 04/18/2014

__Signature of Reporting
Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This restricted stock grant was approved by a committee of Miller Energy Resources, Inc.'s board of directors on February 12, 2014;
(1) subject to shareholder approval of an increase in the number of shares available for grant under the 2011 Equity Compensation Plan. Such shareholder approval was obtained on April 16, 2014. These shares shall vest on November 12, 2014.

This option grant was approved by a committee of Miller Energy Resources, Inc.'s board of directors on November 12, 2013 subject to
(2) shareholder approval of an increase in the number of shares available for grant under the 2011 Equity Compensation Plan. Such shareholder approval was obtained on April 16, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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