

ELLSWORTH CONVERTIBLE GROWTH & INCOME FUND INC
Form NT-NSAR
May 31, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING | SEC FILE NUMBER
| 811-04656
|
| CUSIP NUMBER
| 289074106

(Check one): Form 10-K Form 20-F Form 11-K Form 10-Q
 Form 10-D Form N-SAR Form N-CSR

For Period Ended: March 31, 2005

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended:

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

Ellsworth Convertible Growth and Income Fund, Inc.
Full Name of Registrant

N/A
Former Name if Applicable

65 Madison Avenue
Address of Principal Executive Office (Street and Number)

Morristown, NJ 07960
City, State and Zip Code

PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- | (a) The reason described in reasonable detail in Part III of this form
| could not be eliminated without unreasonable effort or expense
|
- | (b) The subject annual report, semi-annual report, transition report on
| Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion
| thereof, will be filed on or before the fifteenth calendar day following
[X]| the prescribed due date; or the subject quarterly report or transition
| report on Form 10-Q or subject distribution report on Form 10-D, or
| portion thereof, will be filed on or before the fifth calendar day
| following the prescribed due date; and
|

