

PHOTRONICS INC
Form 8-K
May 08, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant To Section 13 OR 15(d) Of The Securities Exchange Act Of 1934

Date of report (Date of earliest event reported) May 7, 2003

PHOTRONICS, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|---|
| <u>Connecticut</u> | <u>0-15451</u> | <u>06-0854886</u> |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |
| <u>15 Secor Road, Brookfield, CT</u> | <u>06804</u> | |
| (Address of Principal Executive Offices) | (Zip Code) | |
| Registrant's Telephone Number, including area code | <u>(203) 775-9000</u> | |

(Former name or former address, if changed since last report)

Item 5. Other Events

On May 7, 2003, the Company issued a press release announcing its intention to exercise its optional right to redeem the remaining \$62 million outstanding of its 6% Convertible Subordinated Notes ("Notes") due 2004. A copy of the press release is attached to this 8-K.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated May 7, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHOTRONICS, INC.

(Registrant)

DATE: May 7, 2003

BY: /s/ Sean T. Smith

Sean T. Smith

Vice President and Chief Financial Officer

PHOTRONICS, INC.

EXHIBIT INDEX

Exhibit No.

99.1

Subject Matter

Press Release dated May 7, 2003.