

CONOVER PAMELA C

Form 4

October 27, 2004

**FORM 4****UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0287  
Expires: January 31,  
2005  
Estimated average  
burden hours per  
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
CONOVER PAMELA C

(Last) (First) (Middle)

C/O CARNIVAL  
CORPORATION, 3655 NW 87TH  
AVE

(Street)

MIAMI, FL 33178

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol  
CARNIVAL CORP [CCL]

3. Date of Earliest Transaction  
(Month/Day/Year)  
10/26/2004

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_ 10% Owner  
\_\_X\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

Sr. Vice President

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_X\_\_ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price		
Common Stock	10/26/2004		M		9,600	A	\$ 26.4062	19,675	D
Common Stock	10/26/2004		M		24,000	A	\$ 29.8125	43,675	D
Common Stock	10/26/2004		M		15,000	A	\$ 22.57	58,675	D
Common Stock	10/26/2004		M		5,000	A	\$ 27.875	63,675	D
Common Stock	10/26/2004		M		5,000	A	\$ 34.45	68,675	D

Edgar Filing: CONOVER PAMELA C - Form 4

Common Stock	10/26/2004	S	8,500	D	\$ 50.1	60,175	D
Common Stock	10/26/2004	S	1,000	D	\$ 50.11	59,175	D
Common Stock	10/26/2004	S	8,000	D	\$ 50.12	51,175	D
Common Stock	10/26/2004	S	9,500	D	\$ 50.13	41,675	D
Common Stock	10/26/2004	S	1,300	D	\$ 50.16	40,375	D
Common Stock	10/26/2004	S	1,600	D	\$ 50.17	38,775	D
Common Stock	10/26/2004	S	2,700	D	\$ 50.18	36,075	D
Common Stock	10/26/2004	S	2,000	D	\$ 50.19	34,075	D
Common Stock	10/26/2004	S	1,100	D	\$ 50.2	32,975	D
Common Stock	10/26/2004	S	3,500	D	\$ 50.21	29,475	D
Common Stock	10/26/2004	S	500	D	\$ 50.22	28,975	D
Common Stock	10/26/2004	S	4,200	D	\$ 50.23	24,775	D
Common Stock	10/26/2004	S	8,500	D	\$ 50.24	16,275	D
Common Stock	10/26/2004	S	6,200	D	\$ 50.25	10,075	D
Common Stock	10/26/2004	S	1,000 (1)	D	\$ 50.26	9,075	D
Common Stock	10/26/2004	S	4,000 (1)	D	\$ 50.24	5,075	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

## Edgar Filing: CONOVER PAMELA C - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option (Right to Buy)	\$ 26.4062	10/26/2004		M	9,600	01/12/2003	01/12/2008	Common Stock	9,600
Stock Option (Right to Buy)	\$ 29.8125	10/26/2004		M	24,000	01/08/2004	01/08/2011	Common Stock	24,000
Stock Option (Right to Buy)	\$ 22.57	10/26/2004		M	15,000	10/08/2004	10/08/2011	Common Stock	15,000
Stock Option (Right to Buy)	\$ 27.875	10/26/2004		M	5,000	12/02/2003	12/02/2012	Common Stock	5,000
Stock Option (Right to Buy)	\$ 34.45	10/26/2004		M	5,000	10/13/2004	10/13/2013	Common Stock	5,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CONOVER PAMELA C C/O CARNIVAL CORPORATION 3655 NW 87TH AVE MIAMI, FL 33178			Sr. Vice President	

## Signatures

Pamela C.  
Conover

10/26/2004

\_\_\_\_\_  
Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Shares held jointly with spouse.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.