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GLADSTONE CAPITAL CORP
Form 8-K
February 18, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 17, 2004

Gladstone Capital Corporation
(Exact name of registrant as specified in its chapter)

| | | |
|---|--|--|
| Maryland (State or other jurisdiction of incorporation) | 814-00237 (Commission File Number) | 54-2040781 (IRS Employer Identification No.) |
|---|--|--|

| | |
|---|---------------------|
| 1616 Anderson Road, Suite 208 McLean, Virginia (Address of principal executive offices) | 22102 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (703) 286-7000

Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

| Exhibit No. ----- | Description ----- |
|----------------------|---------------------------------------|
| 99.1 | Press release dated February 17, 2004 |

Item 12. Results of Operations and Financial Condition.

On February 17, 2004, Gladstone Capital Corporation issued a press release announcing its financial results for the quarter ended December 31, 2003. The text of the press release is included as an exhibit to this Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein and herein is deemed to be furnished and shall not be deemed to be filed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Gladstone Capital Corporation

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(Registrant)

By: /s/ Harry Brill

February 17, 2004

(Harry Brill, Chief Financial Officer)

EXHIBIT INDEX

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