

SMITH MICRO SOFTWARE INC

Form 8-K

April 21, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) April 21, 2005

**Smith Micro Software, Inc.**

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(Exact name of registrant as specified in its charter)

Delaware

0-26536

33-0029027

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

51 Columbia, Suite 200, Aliso Viejo, California

92656

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (949) 362-5800

None

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 4d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 2.02. Results of Operations and Financial Condition.

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EXHIBIT 99.1

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Item 2.02. Results of Operations and Financial Condition.

On April 21, 2005, the Registrant issued a press release announcing its financial results for the quarter ended March 31, 2005. A copy of the press release is hereby furnished to the Commission as Exhibit 99.1 and incorporated by reference herein.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 2.02, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section.

Item 9.01 Financial Statements and Exhibits.

9.01(c) Exhibits.

99.1 Press Release issued April 21, 2005, reporting Registrant's financial results for the quarter ended March 31, 2005, furnished pursuant to Item 2.02.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH MICRO SOFTWARE, INC.

(Registrant)

April 21, 2005

By: /s/ William W. Smith, Jr.

Date

Name: William W. Smith, Jr.

Title: President and Chief Executive Officer

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| <b>Exhibit Number</b> |                                      | <b>Exhibit</b> |
|-----------------------|--------------------------------------|----------------|
| 99.1                  | Press Release issued April 21, 2005. |                |