

Edgar Filing: KRAMONT REALTY TRUST - Form 8-A12B

KRAMONT REALTY TRUST  
Form 8-A12B  
December 29, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

-----

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

KRAMONT REALTY TRUST  
(Exact name of registrant as specified in its charter)

Maryland  
-----  
(State of incorporation or organization)

25-6703702  
-----  
(IRS Employer Identification No.)

580 West Germantown Pike, Plymouth Meeting, PA  
-----  
(Address of principal executive offices)

19462  
-----  
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. [ ]

Securities Act registration statement file number to which this form relates (if applicable): 333-85424

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
----- Kramont Series E Cumulative Redeemable Preferred Shares of Beneficial Interest, par value \$.01 per share	----- The New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act: None

Item 1. Description of Registrant's Securities to be Registered.

A description of the 8.25% Series E Cumulative Redeemable Preferred Shares of beneficial interest, par value \$.01 per share, of Kramont Realty Trust (the "Registrant") to be registered hereunder is contained in the section entitled "Description of Shares -- Preferred Stock" on pages 16 through 20 of the Prospectus included in the Registrant's Form S-3, filed with the Securities and Exchange Commission (the "Commission") on April 3, 2002 (File No.

Edgar Filing: KRAMONT REALTY TRUST - Form 8-A12B

333-85424), as supplemented by the information in the section entitled "Description of Series E Preferred Shares" on pages S-20 through S-26 of the Prospectus Supplement dated December 29, 2003 and filed or to be filed with the Commission on December 29, 2003 pursuant to Rule 424(b) of the Securities Act of 1933, as amended. Such descriptions are incorporated herein by reference.

Item 2. Exhibits.

3.1 Articles of Amendment and Restatement of the Registrant (incorporated by reference to Appendix D to the Registrant's Registration Statement on Form S-4, filed with the Commission on April 10, 2000 (File No. 333-34482) (the "Registration Statement").

3.2 Amended and Restated By-Laws of the Registrant (incorporated by reference to Exhibit B to Appendix A to the Registration Statement).

3.3 Articles Supplementary to the Registrant's Declaration of Trust classifying the 8.25% Series E Cumulative Redeemable Preferred Shares (filed herewith).

4.1 Specimen of Share Certificate representing the 8.25% Series E Cumulative Redeemable Preferred Shares of Beneficial Interest, par value \$.01 per share (filed herewith).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 29, 2003

KRAMONT REALTY TRUST

By: /s/ Carl E. Kraus

-----  
Carl E. Kraus  
Chief Financial Officer