

Edgar Filing: STREICHER MOBILE FUELING INC - Form 8-K

the Warrants also extends the exercise period for the Underwriter's Option.

Each Warrant entitles the holder to purchase one share of Streicher common stock at an exercise price of \$6.90. Pursuant to the Underwriter's Option, the underwriter may purchase the shares of common stock at \$9.30 per share and exercise the warrants at \$.19375 per warrant. The Company filed a subsequent registration statement on Form S-3 that was declared effective by the Securities and Exchange Commission on August 20, 1999. The Form S-3 registered the subsequent resale of the shares of common stock underlying the Warrants and the Underwriter's Option.

Under certain circumstances, the Company may redeem the Warrants for \$0.01 per Warrant at any time prior to the expiration date if the average closing bid price of the Company's common stock equals or exceeds \$10.50 per share for twenty consecutive trading days.

On November 9, 2001, the Company announced the foregoing extension of the exercise period for the Common Stock Purchase Warrants and the Underwriter's Option in a press release, a copy of which is attached hereto as Exhibit 99.1 and incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) None
- (b) None
- (c) Exhibits

99.1 Press Release dated November 9, 2001

Date: November 9, 2001

STREICHER MOBILE FUELING, INC.

By: /s/Richard E. Gathright
Richard E. Gathright, President