

LTC PROPERTIES INC  
Form SC TO-C  
September 19, 2002

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**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

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**SCHEDULE TO**  
**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

**LTC PROPERTIES, INC.**  
(Name of Subject Company (issuer))

**LTC PROPERTIES, INC., ISSUER**  
(Names of Filing Persons (identifying status as Offeror, issuer or other person))

**COMMON STOCK, PAR VALUE \$0.01 PER SHARE**  
(Title of Class of Securities)

**502175102**  
(CUSIP Number of Class of Securities)

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**ANDRE C. DIMITRIADIS**  
**CHAIRMAN, PRESIDENT AND CHIEF EXECUTIVE OFFICER**  
**LTC PROPERTIES, INC.**  
**300 ESPLANADE DRIVE, SUITE 1860,**  
**OXNARD, CALIFORNIA 93030**  
**(805) 981-8655**  
(Name, Address and Telephone Number of Person Authorized  
to Receive Notices and Communications on behalf of filing persons)

**COPY TO:**

**STEPHEN SILBERT, ESQ.**  
**CHRISTENSEN, MILLER, FINK, JACOBS, GLASER, WEIL & SHAPIRO, LLP.**  
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**CALCULATION OF FILING FEE**

<b>Amount Previously Paid:</b>	<b>N/A</b>	<b>Filing Party:</b>	<b>N/A</b>
<b>Form or Registration No.:</b>	<b>N/A</b>	<b>Date Filed:</b>	<b>N/A</b>

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- third-party tender offer subject to Rule 14d-1.
- issuer tender offer subject to Rule 13e-4.
- going-private transaction subject to Rule 13e-3.
- amendment to Schedule 13D under Rule 13d-2.

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Check the following box if the filing is a final amendment reporting the results of the tender offer: "

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**SCHEDULE TO**

This Tender Offer Statement on Schedule TO (this Schedule TO ) relates to the preliminary communication of a tender Offer by LTC Properties, Inc, a Maryland corporation (the Company ), to purchase up to 1,500,000 shares of common stock, par value \$.01 per share, at a price, net to the seller in cash, of \$8.50 per share, upon the terms and subject to the conditions to be set forth in the Offer To Purchase, dated September 23, 2002 (the Offer To Purchase ) and the related Letter Of Transmittal, which are herein collectively referred to as the Offer.

**EXHIBIT INDEX**

<b><u>Exhibit Number</u></b>	<b><u>Description</u></b>
(a)(5)(A)	Press Release issued by the Company on September 19, 2002.