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CHENIERE ENERGY INC Form 8-K March 02, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 2, 2001

Cheniere Energy, Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

0-9092 95-4352386

(Commission File Number) (IRS Employer Identification No.)

Three Allen Center 333 Clay Street, Suite 3400

Houston, Texas

77002-4312

(Address of principal executive office)

(Zip code)

Registrant's telephone number, including area code: (713) 659-1361

None

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

The American Stock Exchange has informed Cheniere Energy, Inc. that it has been approved for listing on the American Stock Exchange. Attached hereto as Exhibit 99.1 and incorporated by reference herein is certain information regarding such actions as presented in a press release dated March 2, 2001.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.
- c) Exhibits.
 - 99.1 Press Release entitled "Cheniere Energy Lists on AMEX, Updates Drilling and Year-End Reserves," dated March 1, 2001.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CHENIERE ENERGY, INC. (Registrant)

By: / s / Don A. Turkleson

Don A. Turkleson

Chief Financial Officer, Treasurer and

Secretary

Date: March 2, 2001