### Edgar Filing: HealthCor Partners Fund LP - Form 4

| HealthCor Pa<br>Form 4<br>April 03, 202                                 | artners Fund LP                         |  |   |                           |  |   |  |   |  |
|---|---|--|---|---------------------------|--|---|--|---|--|
| FORM  |   |  |   |                           |  |   | OMB A  | PPROVAL   |  |
|   | UNITED                                  | STATES   |   | RITIES AN<br>Ishington, I | ID EXCHANGE<br>D.C. 20549  | COMMISSION  | NOMB<br>Number:  | 3235-0287   |  |
| Check th<br>if no long<br>subject to<br>Section 1<br>Form 4 o<br>Form 5 | ger <b>STATEN</b><br>6.<br>or           | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF<br>SECURITIES<br>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, |   |                           |  |   |  |   |  |
| obligatio<br>may cont<br><i>See</i> Instru<br>1(b).                     | ns Section 17(                          | (a) of the H   | Public U  | tility Holdi              | ng Company Act<br>Company Act of 1   | of 1935 or Section  | on   |   |  |
| (Print or Type I  | Responses)                              |  |   |                           |  |   |  |   |  |
| 1. Name and A<br>HealthCor N  |   | 2. Issuer Name <b>and</b> Ticker or Trading<br>Symbol  |   |                           | 5. Relationship of Reporting Person(s) to Issuer   |   |  |   |  |
|   |   |  | CareView Communications Inc<br>[CRVW.OB]                          |                           |  | (Check all applicable)  |  |   |  |
| (Last) (First) (Middle)<br>152 W. 57TH STREET, 43RD                     |   |  | 3. Date of Earliest Transaction<br>(Month/Day/Year)<br>03/31/2018 |                           | X_ DirectorX_ 10% Owner<br>Officer (give titleOther (specify<br>below)Other (specify                 |   |  |   |  |
| FLOOR   |   |  |   |                           |  |   |  |   |  |
| (Street)<br>NEW YORK, NY 10019  |   |  | 4. If Amendment, Date Original Filed(Month/Day/Year)              |                           |  | <ul> <li>6. Individual or Joint/Group Filing(Check Applicable Line)</li> <li> Form filed by One Reporting Person</li> <li>_X_ Form filed by More than One Reporting Person</li> </ul> |  |   |  |
| (City)  | (State)                                 | (Zip)  | Tab   | ole I - Non-Dei           | rivative Securities A  | Person  | of, or Beneficia   | lly Owned   |  |
| 1.Title of<br>Security<br>(Instr. 3)                                    | 2. Transaction Date<br>(Month/Day/Year) | Execution any  | Date, if  | TransactionA<br>Code D    | Securities<br>cquired (A) or<br>isposed of (D)<br>nstr. 3, 4 and 5)<br>(A)<br>or<br>.mount (D) Price | Securities  | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|   |   |  |   |                           |  |   |  |   |  |
| Keminder: Kep   | ort on a separate lind                  | e tor each cl  | ass of sec  | urities benefici          | information cont<br>required to resp   | or indirectly.<br>spond to the colle<br>ained in this form<br>ond unless the for<br>ntly valid OMB co   | n are not<br>rm  | SEC 1474<br>(9-02)  |  |
|   | Tab                                     | le II - Deriv  | ative Sec   | curities Acqui            | red, Disposed of, or   | Beneficially Owned  | 1  |   |  |

(*e.g.*, puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.         | 3. Transaction Date | 3A. Deemed         | 4.        | 5. Number of | 6. Date Exercisable and | 7. Title and Amount  |
|-------------|------------|---------------------|--------------------|-----------|--------------|-------------------------|----------------------|
| Derivative  | Conversion | (Month/Day/Year)    | Execution Date, if | Transacti | orDerivative | Expiration Date         | Underlying Securitie |

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| Security<br>(Instr. 3)   | or Exercise<br>Price of<br>Derivative<br>Security |            | any<br>(Month/Day/Year) | Code<br>(Instr. 8) | Securities<br>Acquired (A) of<br>Disposed of (E<br>(Instr. 3, 4, and<br>5) | ))                     | /Year)             | (Instr. 3 and   | 4)                       |
|--|---|------------|-------------------------|--------------------|--|------------------------|--------------------|-----------------|--------------------------|
|  |   |            |                         | Code V             | (A) (I   | D) Date<br>Exercisable | Expiration<br>Date | Title           | Amour<br>Numbe<br>Shares |
| Senior<br>Secured<br>Convertible<br>Note due<br>2021 (PIK<br>Interest) (1) | \$ 1.25   | 03/31/2018 |                         | Α                  | \$<br>509,492  | <u>(2)</u>             | 04/20/2021         | Common<br>Stock | 407,5                    |
| Senior<br>Secured<br>Convertible<br>Note due<br>2021 (PIK<br>Interest) (1) | \$ 1.25   | 03/31/2018 |                         | A                  | \$<br>584,308  | <u>(2)</u>             | 04/20/2021         | Common<br>Stock | 467,4                    |
| Senior<br>Secured<br>Convertible<br>Note due<br>2022 (PIK<br>Interest) (1) | \$ 1.25   | 03/31/2018 |                         | А                  | \$<br>117,968  | <u>(2)</u>             | 01/30/2022         | Common<br>Stock | 94,3                     |
| Senior<br>Secured<br>Convertible<br>Note due<br>2022 (PIK<br>Interest) (1) | \$ 1.25   | 03/31/2018 |                         | A                  | \$<br>135,291  | <u>(2)</u>             | 01/30/2022         | Common<br>Stock | 108,2                    |
| Senior<br>Secured<br>Convertible<br>Note due<br>2024 (PIK<br>Interest) (1) | \$ 0.4  | 03/31/2018 |                         | А                  | \$<br>118,440  | <u>(2)</u>             | 01/15/2024         | Common<br>Stock | 296,0                    |
| Senior<br>Secured<br>Convertible<br>Note due<br>2024 (PIK<br>Interest) (1) | \$ 0.4  | 03/31/2018 |                         | А                  | \$<br>135,832  | <u>(2)</u>             | 01/15/2024         | Common<br>Stock | 339,5                    |

# **Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |         |       |  |
|---|---------------|-----------|---------|-------|--|
| reporting of their funite / fruit cos   | Director      | 10% Owner | Officer | Other |  |
| HealthCor Management, L.P.<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019                  | Х             | Х         |         |       |  |
| HealthCor Associates, LLC<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019                   | X             | Х         |         |       |  |
| HealthCor Hybrid Offshore Master Fund, L.P.<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019 | Х             | Х         |         |       |  |
| HealthCor Hybrid Offshore GP, LLC<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019           | Х             | Х         |         |       |  |
| HealthCor Group, LLC<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019                        | Х             | Х         |         |       |  |
| HealthCor Partners Management LP<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019            | Х             | Х         |         |       |  |
| HealthCor Partners Management GP, LLC<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019       | Х             | Х         |         |       |  |
| HealthCor Partners Fund LP<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019                  | Х             | Х         |         |       |  |
| HealthCor Partners LP<br>152 W. 57TH STREET, 43RD FLOOR<br>NEW YORK, NY 10019                       | Х             | Х         |         |       |  |

# Signatures

| HealthCor Management, L.P., By: HealthCor Associates, LLC, its general partner, By: /s/  |            |  |
|--|------------|--|
| Anabelle P. Gray, General Counsel  | 04/03/2018 |  |
| **Signature of Reporting Person  | Date       |  |
| HealthCor Hybrid Offshore GP, LLC for itself and as general partner on behalf of HealthCor                                     |            |  |
| Hybrid Offshore Master Fund, L.P., By: HealthCor Group, LLC, its general partner, By: /s/<br>Anabelle P. Gray, General Counsel |            |  |
| **Signature of Reporting Person  | Date       |  |
| HealthCor Associates, LLC, By: /s/ Anabelle P. Gray, General Counsel   | 04/03/2018 |  |
| **Signature of Reporting Person  | Date       |  |

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| HealthCor Group, LLC, By: /s/ Anabelle P. Gray, General Counsel  |                    |  |  |  |
|--|--------------------|--|--|--|
| **Signature of Reporting Person  | Date               |  |  |  |
| HealthCor Partners Management, L.P., By: HealthCor Partners Management GP, LLC, its general partner, By: /s/ Anabelle P. Gray, General Counsel   | 04/03/2018         |  |  |  |
| **Signature of Reporting Person  | Date               |  |  |  |
| HealthCor Partners Management GP, LLC, By: /s/ Anabelle P. Gray, General Counsel   | 04/03/2018<br>Date |  |  |  |
|  | Date               |  |  |  |
| HealthCor Partners L.P., for itself, and as general partner on behalf of Healthcor Partners<br>Fund, L.P., By: HealthCor Partners GP, LLC, its general partner, By: /s/ Anabelle P. Gray,<br>General Counsel | 04/03/2018         |  |  |  |
| **Signature of Reporting Person  | Date               |  |  |  |
| Fundamention of Deemensory   |                    |  |  |  |

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On March 31, 2018 the Notes held by HCP Fund and Hybrid Fund accrued interest which is payable in kind ("PIK Interest") in the form of additional principal. The PIK Interest accrual reported herein represents the equivalent of 798,067 shares of Common Stock for HCP Fund (as defined below) and 015 259 shares of Common Stock for HCP

- (1) Fund (as defined below) and 915,258 shares of Common Stock for Hybrid Fund (as defined below) at the applicable conversion prices. Excludes PIK interest on notes issued to certain reporting persons and other investors on February 17, 2015 and February 23, 2018, reporting of which is exempt pursuant to Rule 16a-9.
- (2) Immediately exercisable.

HealthCor Partners Fund, L.P. ("HCP Fund") is a private investment partnership which is the direct beneficial owner of the securities reported herein. HealthCor Partners L.P. serves as its general partner and HealthCor Partners GP, LLC ("HCPGP") serves as the general partner of HealthCor Partners L.P. HealthCor Partners Management, L.P. serves as the investment manager to HCP Fund and HealthCor

(3) Partners Management GP, LLC ("HCPMGP") serves as the general partner to HealthCor Partners Management, L.P. Jeffrey C. Lightcap, Arthur Cohen and Joseph Healey are managing members of HCPMGP and HCPGP. Each person disclaims beneficial ownership of any securities that exceed their pecuniary interest in the securities held by these entities. Mr. Lightcap was appointed a director of the issuer in connection with the initial investment.

HealthCor Hybrid Offshore Master Fund, L.P. ("Hybrid Fund") is a private investment partnership which is the direct beneficial owner of the securities reported herein. HealthCor Hybrid Offshore GP, LLC ("Offshore GP") serves as its general partner and HealthCor Group, LLC ("Group") serves as the general partner of Offshore GP. HealthCor Management, L.P. serves as the investment manager to

(4) Hybrid Fund and HealthCor Associates, LLC ("Associates") serves as the general partner to HealthCor Management, L.P. Arthur Cohen and Joseph Healey are managing members of Associates and Group. Each reporting person disclaims beneficial ownership of any securities that exceed their pecuniary interest in the securities held by these entities.

#### **Remarks:**

HealthCor Management, L.P. is the designated filer on behalf of the reporting persons listed on Exhibit 99.1, attached hereto.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.