

Edgar Filing: SIGNET GROUP PLC - Form 8-A12B

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

(Title of class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the American Depositary Shares to be registered that appears under the caption, "Item 1 - Description of Securities to be Registered" contained in Part I of the registration statement on Form F-6 (No. 333-119099) (the "F-6"), filed under the Securities Act of 1933 on September 23, 2004, as amended by the Post-Effective Amendment No. 1 to Form F-6 (No. 333-119099) (the "F-6 Amendment"), filed under the Securities Act of 1933 on October 14, 2004, and the description of the Ordinary Shares to be registered that appears in the Articles of Association of the Registrant included as Exhibit 1.1 to the Registrant's annual report on Form 20-F (No. 033-22663) filed under the Securities Exchange Act of 1934 on April 24, 2003, are hereby incorporated by reference in answer to this item.

ITEM 2. EXHIBITS.

Form of Deposit Agreement among the Registrant, Deutsche Bank Trust Company Americas, as depositary, and all holders from time to time of American Depositary Receipts issued thereunder (incorporated by reference to Exhibit (a) to the F-6), as amended by the Form of Amendment to Deposit Agreement among the Registrant, Deutsche Bank Trust Company Americas, as depositary, and all holders from time to time of American Depositary Receipts issued thereunder (incorporated by reference to Exhibit (a)(2) to the F-6 Amendment).

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SIGNET GROUP PLC

By: /s/ Walker Boyd

Walker Boyd
Group Finance Director

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Date: November 9, 2004