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SBA COMMUNICATIONS CORP Form 8-K May 16, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

Date of Report May 16, 2001

SBA COMMUNICATIONS CORPORATION

(Exact name of registrant as specified in its charter)

One Town Center Road, Boca Raton, Florida

(Address of principal executive offices)

Commission File Number

(I.R.S. Employers)

Identification

33486

000-30110

(561) 995-7670

(Registrant's telephone number, including area code)

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 ${\tt Item 5} \quad {\tt Other Information} \\$

Florida

SBA Communications Corporation announced the extension of its pending exchange offer for all \$500 million of its outstanding series of $10\ 1/4\%$ notes due 2009.

The expiration date for the exchange offer has been extended from 5:00 p.m., New York City time, on May 14, 2001, to 5:00 p.m., New York City time, on May 16, 2001. The complete terms of the exchange offer remain unchanged and are contained in the prospectus dated April 16, 2001.

As of 5:00 p.m., New York City time, on May 14, 2001, the Company received tenders from holders of \$498,150,000 in aggregate principal amount of the notes.

65-07165

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Item 7 Financial Statements and Exhibits

99.1 Press release dated May 15, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

May 16, 2001

/s/ Pamela J. Kline

Pamela J. Kline

Chief Accounting Officer