

ITRON INC /WA/  
Form SC 13D/A  
January 27, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D  
(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT  
TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO  
§ 240.13d-2(a)

(Amendment No. 6)1

Itron, Inc.

(Name of Issuer)

Common Stock, no par value per share  
(Title of Class of Securities)

465741106

(CUSIP Number)

SAMANTHA NASELLO  
SCOPIA CAPITAL MANAGEMENT LP  
152 West 57th Street, 33rd Floor  
New York, New York 10019  
(212) 370-0303

STEVE WOLOSKY  
OLSHAN FROME WOLOSKY LLP  
Park Avenue Tower  
65 East 55th Street  
New York, New York 10022  
(212) 451-2300

(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

January 27, 2016

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box " .

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

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1 The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA LONG LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 31,687                   |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 31,687                   |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

31,687

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

OO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA LB LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 49,000                   |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 49,000                   |
|   | 10 | SHARED DISPOSITIVE POWER |
|   |    | - 0 -                    |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

49,000

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

OO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA PX LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a)   
GROUP (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|              |    |                          |
|--------------|----|--------------------------|
| NUMBER OF    | 7  | SOLE VOTING POWER        |
| SHARES       |    |                          |
| BENEFICIALLY |    | 986,363                  |
| OWNED BY     | 8  | SHARED VOTING POWER      |
| EACH         |    |                          |
| REPORTING    |    | - 0 -                    |
| PERSON WITH  | 9  | SOLE DISPOSITIVE POWER   |
|              |    |                          |
|              | 10 | 986,363                  |
|              |    | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

986,363

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)   
EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

2.6%

14 TYPE OF REPORTING PERSON

OO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA PARTNERS LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 27,756                   |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 27,756                   |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

27,756

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

OO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA LONG QP LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 15,991                   |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 15,991                   |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

15,991

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

OO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA WINDMILL FUND LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 708,000                  |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 708,000                  |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

708,000

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

1.9%

14 TYPE OF REPORTING PERSON

PN



CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA INTERNATIONAL MASTER FUND LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

BERMUDA

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 175,504                  |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 175,504                  |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

175,504

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

PN

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA PX INTERNATIONAL MASTER FUND LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

BERMUDA

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 1,259,507                |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 1,259,507                |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,259,507

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

3.3%

14 TYPE OF REPORTING PERSON

PN

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA LB INTERNATIONAL MASTER FUND LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

BERMUDA

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 136,533                  |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 136,533                  |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

136,533

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

PN

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

2 SCOPIA LONG INTERNATIONAL MASTER FUND LP  
 CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a)   
 GROUP (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

5 WC  
 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

BERMUDA

|              |    |                          |
|--------------|----|--------------------------|
| NUMBER OF    | 7  | SOLE VOTING POWER        |
| SHARES       |    |                          |
| BENEFICIALLY |    | 133,262                  |
| OWNED BY     | 8  | SHARED VOTING POWER      |
| EACH         |    |                          |
| REPORTING    |    | - 0 -                    |
| PERSON WITH  | 9  | SOLE DISPOSITIVE POWER   |
|              |    |                          |
|              | 10 | 133,262                  |
|              |    | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

133,262

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)   
 EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

Less than 1%

14 TYPE OF REPORTING PERSON

PN

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA CAPITAL GP LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 3,523,603                |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 3,523,603                |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,523,603

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9.3%

14 TYPE OF REPORTING PERSON

OO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA CAPITAL MANAGEMENT LP

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF, OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 3,612,636                |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 3,612,636                |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,612,636

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9.5%

14 TYPE OF REPORTING PERSON

PN

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

SCOPIA MANAGEMENT, INC.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

NEW YORK

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | 3,612,636                |
|   | 8  | SHARED VOTING POWER      |
|   |    | - 0 -                    |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | 3,612,636                |
|   | 10 | SHARED DISPOSITIVE POWER |

- 0 -

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,612,636

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9.5%

14 TYPE OF REPORTING PERSON

CO

CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

MATTHEW SIROVICH

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

USA

|   |    |                                     |
|---|----|-------------------------------------|
| NUMBER OF<br>SHARES<br>BENEFICIALLY<br>OWNED BY<br>EACH<br>REPORTING<br>PERSON WITH | 7  | SOLE VOTING POWER                   |
|   | 8  | - 0 -<br>SHARED VOTING POWER        |
|   | 9  | 3,612,636<br>SOLE DISPOSITIVE POWER |
|   | 10 | - 0 -<br>SHARED DISPOSITIVE POWER   |

3,612,636

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,612,636

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)  EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9.5%

14 TYPE OF REPORTING PERSON

IN



CUSIP NO. 465741106

1 NAME OF REPORTING PERSON

JEREMY MINDICH

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)   
(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

USA

|   |    |                          |
|---|----|--------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7  | SOLE VOTING POWER        |
|   |    | - 0 -                    |
|   | 8  | SHARED VOTING POWER      |
|   |    | 3,612,636                |
|   | 9  | SOLE DISPOSITIVE POWER   |
|   |    | - 0 -                    |
|   | 10 | SHARED DISPOSITIVE POWER |
|   |    | 3,612,636                |

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,612,636

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9.5%

14 TYPE OF REPORTING PERSON

IN

CUSIP NO. 465741106

The following constitutes Amendment No. 6 to the Schedule 13D filed by the undersigned (“Amendment No. 6”). This Amendment No. 6 amends the Schedule 13D as specifically set forth herein.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 is hereby amended and restated to read as follows:

The Shares purchased by each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International, Scopia Long International and held in the Managed Account were purchased with working capital (which may, at any given time, include margin loans made by brokerage firms in the ordinary course of business) in open market purchases, except as otherwise noted, as set forth in Schedule A, which is incorporated by reference herein.

The aggregate purchase price of the 31,687 Shares beneficially owned by Scopia Long is approximately \$1,066,971, excluding brokerage commissions.

The aggregate purchase price of the 49,000 Shares beneficially owned by Scopia LB is approximately \$1,622,926, excluding brokerage commissions.

The aggregate purchase price of the 986,363 Shares beneficially owned by Scopia PX is approximately \$32,861,083, excluding brokerage commissions.

The aggregate purchase price of the 27,756 Shares beneficially owned by Scopia Partners is approximately \$921,865, excluding brokerage commissions.

The aggregate purchase price of the 15,991 Shares beneficially owned by Scopia Long QP is approximately \$601,308, excluding brokerage commissions.

The aggregate purchase price of the 708,000 Shares beneficially owned by Scopia Windmill is approximately \$23,673,038, excluding brokerage commissions.

The aggregate purchase price of the 175,504 Shares beneficially owned by Scopia International is approximately \$5,817,244, excluding brokerage commissions.

The aggregate purchase price of the 1,259,507 Shares beneficially owned by Scopia PX International is approximately \$41,837,487, excluding brokerage commissions.

The aggregate purchase price of the 136,533 Shares beneficially owned by Scopia LB International is approximately \$4,515,099, excluding brokerage commissions.

The aggregate purchase price of the 133,262 Shares beneficially owned by Scopia Long International is approximately \$4,487,104, excluding brokerage commissions.

The aggregate purchase price of the 89,033 Shares held in the Managed Account is approximately \$2,962,597, excluding brokerage commissions.



CUSIP NO. 465741106

Item 4. Purpose of Transaction.

Item 4 is hereby amended to add the following:

On January 27, 2016, Scopia Management and Coppersmith Capital Management, LLC (“Coppersmith Capital”) announced that Jerome J. Lande and Craig Rosenblum of Coppersmith Capital will join Scopia Management. Mr. Lande will join Scopia Management as Head of Special Situations and Mr. Rosenblum will join Scopia Management as Senior Analyst, Special Situations. Messrs. Lande and Rosenblum’s transition to Scopia Management shall take place prior to April 1, 2016. Mr. Lande will retain his position on the Issuer’s Board of Directors pursuant to that certain Cooperation Agreement, dated December 9, 2015, which remains in effect.

Item 5. Interest in Securities of the Issuer.

Items 5(a) – (c) are hereby amended and restated to read as follows:

The aggregate percentage of Shares reported owned by each person named herein is based upon 37,897,742 Shares outstanding as of October 31, 2015, which is the total number of Shares outstanding as reported in the Issuer’s quarterly report on Form 10-Q, filed with the Securities and Exchange Commission on November 5, 2015.

A. Scopia Long

- (a) As of the close of business on January 26, 2016, Scopia Long beneficially owned 31,687 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 31,687
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 31,687
  4. Shared power to dispose or direct the disposition: 0

- (c) The transactions in the securities of the Issuer by Scopia Long since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

B. Scopia LB

- (a) As of the close of business on January 26, 2016, Scopia LB beneficially owned 49,000 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 49,000
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 49,000
  4. Shared power to dispose or direct the disposition: 0

- (c) The transactions in the securities of the Issuer by Scopia LB since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.



CUSIP NO. 465741106

C. Scopia PX

(a) As of the close of business on January 26, 2016, Scopia PX beneficially owned 986,363 Shares.

Percentage: Approximately 2.6%

- (b)
1. Sole power to vote or direct vote: 986,363
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 986,363
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia PX since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

D. Scopia Partners

(a) As of the close of business on January 26, 2016, Scopia Partners beneficially owned 27,756 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 27,756
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 27,756
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia Partners since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

E. Scopia Long QP

(a) As of the close of business on January 26, 2016, Scopia Long QP beneficially owned 15,991 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 15,991
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 15,991
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia Long QP since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

CUSIP NO. 465741106

F. Scopia Windmill

(a) As of the close of business on January 26, 2016, Scopia Windmill beneficially owned 708,000 Shares.

Percentage: Approximately 1.9%

- (b)
1. Sole power to vote or direct vote: 708,000
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 708,000
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia Windmill since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

G. Scopia International

(a) As of the close of business on January 26, 2016, Scopia International beneficially owned 175,504 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 175,504
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 175,504
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia International since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

H. Scopia PX International

(a) As of the close of business on January 26, 2016, Scopia PX International beneficially owned 1,259,507 Shares.

Percentage: Approximately 3.3%

- (b)
1. Sole power to vote or direct vote: 1,259,507
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 1,259,507
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia PX International since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

CUSIP NO. 465741106

I. Scopia LB International

(a) As of the close of business on January 26, 2016, Scopia LB International beneficially owned 136,533 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 136,533
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 136,533
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia LB International since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

J. Scopia Long International

(a) As of the close of business on January 26, 2016, Scopia Long International beneficially owned 133,262 Shares.

Percentage: Less than 1%

- (b)
1. Sole power to vote or direct vote: 133,262
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 133,262
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia Long International since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

K. Scopia Capital

(a) Scopia Capital, as the Managing Member of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners and Scopia Long QP, and the general partner of each of Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International and Scopia Long International, may be deemed the beneficial owner of the: (i) 31,687 Shares owned by Scopia Long; (ii) 49,000 Shares owned by Scopia LB; (iii) 986,363 Shares owned by Scopia PX; (iv) 27,756 Shares owned by Scopia Partners; (v) 15,991 Shares owned by Scopia Long QP; (vi) 708,000 Shares owned by Scopia Windmill; (vii) 175,504 Shares owned by Scopia International; (viii) 1,259,507 Shares owned by Scopia PX International; (ix) 136,533 Shares owned by Scopia LB International; and (x) 133,262 Shares owned by Scopia Long International.

Percentage: Approximately 9.3%

- (b)
1. Sole power to vote or direct vote: 3,523,603
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 3,523,603
  4. Shared power to dispose or direct the disposition: 0

(c)



Scopia Capital has not entered into any transactions in the securities of the Issuer since the filing of Amendment No. 5 to the Schedule 13D. The transactions in the securities of the Issuer on behalf of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International and Scopia Long International since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

CUSIP NO. 465741106

L. Scopia Management

(a) As of the close of business on January 26, 2016, 89,033 Shares were held in the Managed Account. Scopia Management, as the Investment Manager of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International, Scopia Long International and the Managed Account, may be deemed the beneficial owner of the: (i) 31,687 Shares owned by Scopia Long; (ii) 49,000 Shares owned by Scopia LB; (iii) 986,363 Shares owned by Scopia PX; (iv) 27,756 Shares owned by Scopia Partners; (v) 15,991 Shares owned by Scopia Long QP; (vi) 708,000 Shares owned by Scopia Windmill; (vii) 175,504 Shares owned by Scopia International; (viii) 1,259,507 Shares owned by Scopia PX International; (ix) 136,533 Shares owned by Scopia LB International; (x) 133,262 Shares owned by Scopia Long International; and (xi) 89,033 Shares held in the Managed Account.

Percentage: Approximately 9.5%

- (b)
1. Sole power to vote or direct vote: 3,612,636
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 3,612,636
  4. Shared power to dispose or direct the disposition: 0

(c) The transactions in the securities of the Issuer by Scopia Management through the Managed Account and on behalf of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International and Scopia Long International since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

M. Scopia Inc.

(a) Scopia Inc., as the general partner of Scopia Management, may be deemed the beneficial owner of the: (i) 31,687 Shares owned by Scopia Long; (ii) 49,000 Shares owned by Scopia LB; (iii) 986,363 Shares owned by Scopia PX; (iv) 27,756 Shares owned by Scopia Partners; (v) 15,991 Shares owned by Scopia Long QP; (vi) 708,000 Shares owned by Scopia Windmill; (vii) 175,504 Shares owned by Scopia International; (viii) 1,259,507 Shares owned by Scopia PX International; (ix) 136,533 Shares owned by Scopia LB International; (x) 133,262 Shares owned by Scopia Long International; and (xi) 89,033 Shares held in the Managed Account.

Percentage: Approximately 9.5%

- (b)
1. Sole power to vote or direct vote: 3,612,636
  2. Shared power to vote or direct vote: 0
  3. Sole power to dispose or direct the disposition: 3,612,636
  4. Shared power to dispose or direct the disposition: 0

(c) Scopia Inc. has not entered into any transactions in the securities of the Issuer since the filing of Amendment No. 5 to the Schedule 13D. The transactions in the securities of the Issuer on behalf of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International, Scopia Long International and through the Managed Account since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

N. Mr. Sirovich

(a) Mr. Sirovich, as a Managing Member of Scopia Capital and Managing Director of Scopia Inc., may be deemed the beneficial owner of the: (i) 31,687 Shares owned by Scopia Long; (ii) 49,000 Shares owned by Scopia LB; (iii) 986,363 Shares owned by Scopia PX; (iv) 27,756 Shares owned by Scopia Partners; (v) 15,991 Shares owned by Scopia Long QP; (vi) 708,000 Shares owned by Scopia Windmill; (vii) 175,504 Shares owned by Scopia International; (viii) 1,259,507 Shares owned by Scopia PX International; (ix) 136,533 Shares owned by Scopia LB International; (x) 133,262 Shares owned by Scopia Long International; and (xi) 89,033 Shares held in the Managed Account.

Percentage: Approximately 9.5%

- (b)
  - 1. Sole power to vote or direct vote: 0
  - 2. Shared power to vote or direct vote: 3,612,636
  - 3. Sole power to dispose or direct the disposition: 0
  - 4. Shared power to dispose or direct the disposition: 3,612,636

CUSIP NO. 465741106

(c) Mr. Sirovich has not entered into any transactions in the securities of the Issuer since the filing of Amendment No. 5 to the Schedule 13D. The transactions in the securities of the Issuer on behalf of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International, Scopia Long International and through the Managed Account since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

O. Mr. Mindich

(a) Mr. Mindich, as a Managing Member of Scopia Capital and Managing Director of Scopia Inc., may be deemed the beneficial owner of the: (i) 31,687 Shares owned by Scopia Long; (ii) 49,000 Shares owned by Scopia LB; (iii) 986,363 Shares owned by Scopia PX; (iv) 27,756 Shares owned by Scopia Partners; (v) 15,991 Shares owned by Scopia Long QP; (vi) 708,000 Shares owned by Scopia Windmill; (vii) 175,504 Shares owned by Scopia International; (viii) 1,259,507 Shares owned by Scopia PX International; (ix) 136,533 Shares owned by Scopia LB International; (x) 133,262 Shares owned by Scopia Long International; and (xi) 89,033 Shares held in the Managed Account.

Percentage: Approximately 9.5%

- (b)
1. Sole power to vote or direct vote: 0
  2. Shared power to vote or direct vote: 3,612,636
  3. Sole power to dispose or direct the disposition: 0
  4. Shared power to dispose or direct the disposition: 3,612,636

(c) Mr. Mindich has not entered into any transactions in the securities of the Issuer since the filing of Amendment No. 5 to the Schedule 13D. The transactions in the securities of the Issuer on behalf of each of Scopia Long, Scopia LB, Scopia PX, Scopia Partners, Scopia Long QP, Scopia Windmill, Scopia International, Scopia PX International, Scopia LB International, Scopia Long International and through the Managed Account since the filing of Amendment No. 5 to the Schedule 13D are set forth in Schedule A and are incorporated herein by reference.

The Reporting Persons, as members of a “group” for the purposes of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended, may be deemed the beneficial owner of the Shares directly owned by the other Reporting Persons. Each Reporting Person disclaims beneficial ownership of such Shares except to the extent of his or its pecuniary interest therein.

CUSIP NO. 465741106

SIGNATURES

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: January 27, 2016

SCOPIA LONG LLC

SCOPIA WINDMILL FUND LP

SCOPIA LB LLC

SCOPIA INTERNATIONAL MASTER  
FUND LP

SCOPIA PX LLC

SCOPIA PX INTERNATIONAL MASTER  
FUND LP

SCOPIA PARTNERS LLC

SCOPIA LONG QP LLC

SCOPIA LB INTERNATIONAL MASTER  
FUND LP

SCOPIA LONG INTERNATIONAL  
MASTER FUND LP

By: Scopia Capital  
Management LP  
Investment  
Manager

By: Scopia  
Management, Inc.  
General Partner

By: /s/ Matthew  
Sirovich  
Name: Matthew  
Sirovich  
Title: Managing  
Director

SCOPIA CAPITAL MANAGEMENT LP

By: Scopia Management, Inc.  
General Partner

By: /s/ Matthew Sirovich  
Name: Matthew Sirovich  
Title: Managing Director

SCOPIA CAPITAL GP LLC

SCOPIA MANAGEMENT, INC.

By: /s/ Matthew Sirovich  
Name: Matthew Sirovich  
Title: Managing Member

By: /s/ Matthew Sirovich  
Name: Matthew Sirovich  
Title: Managing Director

CUSIP NO. 465741106

/s/ Matthew Sirovich  
MATTHEW SIROVICH

/s/ Jeremy Mindich  
JEREMY MINDICH

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CUSIP NO. 465741106

## SCHEDULE A

Transactions in the Securities of the Issuer Since the Filing of Amendment No. 5 to the Schedule 13D

| Nature of the Transaction | Amount of Securities Purchased/(Sold) | Price Per Share (\$) | Date of Purchase/Sale |
|---------------------------|---------------------------------------|----------------------|-----------------------|
| SCOPIA LONG LLC           |                                       |                      |                       |
| Purchase of Common Stock  | 211                                   | 35.9220              | 12/17/2015            |
| Purchase of Common Stock  | 371                                   | 35.4230              | 12/18/2015            |
| Purchase of Common Stock  | 258                                   | 35.4374              | 12/21/2015            |
| Purchase of Common Stock  | 232                                   | 35.1666              | 12/22/2015            |
| Purchase of Common Stock  | 320                                   | 35.9595              | 12/23/2015            |
| Purchase of Common Stock  | 73                                    | 36.4859              | 12/24/2015            |
| Purchase of Common Stock  | 216                                   | 36.2444              | 12/28/2015            |
| Purchase of Common Stock  | 122                                   | 36.6263              | 12/29/2015            |
| Purchase of Common Stock  | 195                                   | 36.4678              | 12/30/2015            |
| Purchase of Common Stock  | 550                                   | 36.4099              | 12/31/2015            |
| Purchase of Common Stock  | 640                                   | 35.8909              | 01/04/2016            |
| Sale of Common Stock      | (3,176)                               | 31.5371              | 01/14/2016            |
| Purchase of Common Stock  | 89                                    | 30.7119              | 01/25/2016            |
| Purchase of Common Stock  | 172                                   | 31.2019              | 01/26/2016            |

## SCOPIA LB LLC

|                          |       |         |            |
|--------------------------|-------|---------|------------|
| Purchase of Common Stock | 314   | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 549   | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 383   | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 343   | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 475   | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 108   | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 320   | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 181   | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 290   | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 815   | 36.4099 | 12/31/2015 |
| Sale of Common Stock     | (476) | 35.6883 | 01/04/2016 |
| Purchase of Common Stock | 101   | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 195   | 31.2019 | 01/26/2016 |

## SCOPIA PX LLC

|                          |        |         |            |
|--------------------------|--------|---------|------------|
| Purchase of Common Stock | 6,249  | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 10,946 | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 7,635  | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 6,841  | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 9,461  | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 2,147  | 36.4859 | 12/24/2015 |



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|                          |        |         |            |
|--------------------------|--------|---------|------------|
| Purchase of Common Stock | 6,386  | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 3,606  | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 5,777  | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 16,240 | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 34,280 | 35.8909 | 01/04/2016 |
| Purchase of Common Stock | 2,758  | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 5,329  | 31.2019 | 01/26/2016 |

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CUSIP NO. 465741106

## SCOPIA PARTNERS LLC

|                          |     |         |            |
|--------------------------|-----|---------|------------|
| Purchase of Common Stock | 169 | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 296 | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 207 | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 185 | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 256 | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 58  | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 173 | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 98  | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 156 | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 440 | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 261 | 35.8909 | 01/04/2016 |
| Purchase of Common Stock | 79  | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 152 | 31.2019 | 01/26/2016 |

## SCOPIA LONG QP LLC

|                          |         |         |            |
|--------------------------|---------|---------|------------|
| Purchase of Common Stock | 100     | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 174     | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 122     | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 109     | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 151     | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 34      | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 102     | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 57      | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 92      | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 258     | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 349     | 35.8909 | 01/04/2016 |
| Sale of Common Stock     | (1,554) | 31.5371 | 01/14/2016 |
| Purchase of Common Stock | 45      | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 87      | 31.2019 | 01/26/2016 |

## SCOPIA WINDMILL FUND LP

|                          |        |         |            |
|--------------------------|--------|---------|------------|
| Purchase of Common Stock | 4,652  | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 8,149  | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 5,684  | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 5,093  | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 7,044  | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 1,598  | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 4,754  | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 2,684  | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 4,301  | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 12,091 | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 17,724 | 35.8909 | 01/04/2016 |
| Purchase of Common Stock | 1,981  | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 3,828  | 31.2019 | 01/26/2016 |



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## SCOPIA INTERNATIONAL MASTER FUND LP

|                          |         |         |            |
|--------------------------|---------|---------|------------|
| Purchase of Common Stock | 1,027   | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 1,798   | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 1,254   | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 1,124   | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 1,555   | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 353     | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 1,049   | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 592     | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 949     | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 2,669   | 36.4099 | 12/31/2015 |
| Sale of Common Stock     | (1,875) | 35.6883 | 01/04/2016 |
| Purchase of Common Stock | 492     | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 951     | 31.2019 | 01/26/2016 |

## SCOPIA PX INTERNATIONAL MASTER FUND LP

|                          |        |         |            |
|--------------------------|--------|---------|------------|
| Purchase of Common Stock | 7,848  | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 13,751 | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 9,590  | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 8,594  | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 11,884 | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 2,696  | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 8,022  | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 4,529  | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 7,257  | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 20,399 | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 7,162  | 35.8909 | 01/04/2016 |
| Purchase of Common Stock | 3,545  | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 6,851  | 31.2019 | 01/26/2016 |

## SCOPIA LB INTERNATIONAL MASTER FUND LP

|                          |       |         |            |
|--------------------------|-------|---------|------------|
| Purchase of Common Stock | 842   | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 1,475 | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 1,029 | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 922   | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 1,275 | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 289   | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 861   | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 486   | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 779   | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 2,189 | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 3,354 | 35.8909 | 01/04/2016 |
| Purchase of Common Stock | 281   | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 544   | 31.2019 | 01/26/2016 |



CUSIP NO. 465741106

## SCOPIA LONG INTERNATIONAL MASTER FUND LP

|                          |          |         |            |
|--------------------------|----------|---------|------------|
| Purchase of Common Stock | 884      | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 1,548    | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 1,080    | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 967      | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 1,338    | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 304      | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 903      | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 510      | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 817      | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 2,295    | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 3,222    | 35.8909 | 01/04/2016 |
| Sale of Common Stock     | (13,367) | 31.5371 | 01/14/2016 |
| Purchase of Common Stock | 374      | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 723      | 31.2019 | 01/26/2016 |

SCOPIA CAPITAL MANAGEMENT LP  
(Through the Managed Account)

|                          |       |         |            |
|--------------------------|-------|---------|------------|
| Purchase of Common Stock | 538   | 35.9220 | 12/17/2015 |
| Purchase of Common Stock | 943   | 35.4230 | 12/18/2015 |
| Purchase of Common Stock | 658   | 35.4374 | 12/21/2015 |
| Purchase of Common Stock | 590   | 35.1666 | 12/22/2015 |
| Purchase of Common Stock | 815   | 35.9595 | 12/23/2015 |
| Purchase of Common Stock | 185   | 36.4859 | 12/24/2015 |
| Purchase of Common Stock | 550   | 36.2444 | 12/28/2015 |
| Purchase of Common Stock | 311   | 36.6263 | 12/29/2015 |
| Purchase of Common Stock | 498   | 36.4678 | 12/30/2015 |
| Purchase of Common Stock | 1,400 | 36.4099 | 12/31/2015 |
| Purchase of Common Stock | 2,585 | 35.8909 | 01/04/2016 |
| Purchase of Common Stock | 255   | 30.7119 | 01/25/2016 |
| Purchase of Common Stock | 492   | 31.2019 | 01/26/2016 |