

Edgar Filing: PUBLIX SUPER MARKETS INC - Form SC 13G

PUBLIX SUPER MARKETS INC  
Form SC 13G  
February 11, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 12)

Publix Super Markets, Inc.  
-----

(Name of Issuer)

Common Stock, Par Value \$1.00 Per Share  
-----

(Title of Class of Securities)

None  
-----

(CUSIP Number)

December 31, 2004  
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(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act.

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SCHEDULE 13G

CUSIP No. None  
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1 Names of Reporting Persons  
I.R.S. Identification Nos. of above persons (entities only)  
  
Publix Super Markets, Inc. Employee Stock Ownership Plan  
59-1673419

2 Check the Appropriate Box if a Member of a Group

(a) \_\_\_\_\_

(b)   x  

3 SEC Use Only

4 Citizenship or Place of Organization

Employee Benefit Plan (Florida)

Number of Shares Beneficially Owned By Each Reporting Person With:	5	Sole Voting Power	0
	6	Shared Voting Power	52,834,249
	7	Sole Dispositive Power	0
	8	Shared Dispositive Power	52,834,249

9 Aggregate Amount Beneficially Owned by Each Reporting Person  
  
52,834,249

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares \_\_\_\_\_  
  
Not applicable.

11 Percent of Class Represented by Amount in Row (9)  
  
30.6%

12 Type of Reporting Person  
  
EP

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CUSIP No. None  
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Item 1(a). Name of Issuer:  
  
Publix Super Markets, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:

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3300 Publix Corporate Parkway, Lakeland, FL 33811

Item 2(a). Name of Person Filing:

Publix Super Markets, Inc. Employee Stock Ownership Plan

Item 2(b). Address of Principal Business Office or, if none, Residence:

3300 Publix Corporate Parkway, Lakeland, FL 33811

Item 2(c). Citizenship:

Employee Benefit Plan (Florida)

Item 2(d). Title of Class of Securities:

Common Stock, Par Value \$1.00 Per Share

Item 2(e). CUSIP Number:

None

Item 3. This statement is filed pursuant to Rule 13d-1(b). Check whether the person filing is an employee benefit plan or endowment fund in accordance with Rule 13d-1(b) (1) (ii) (F): |X|

Item 4. Ownership

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Information regarding ownership of common stock of the Company:

- (a) Amount beneficially owned: 52,834,249
- (b) Percent of class: 30.6%
- (c) Number of shares as to which the person has:
  - (i) Sole power to vote or to direct the vote: 0
  - (ii) Shared power to vote or to direct the vote: 52,834,249
  - (iii) Sole power to dispose or to direct the disposition of: 0
  - (iv) Shared power to dispose or to direct the disposition of: 52,834,249

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CUSIP No. None  
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As of December 31, 2004, the Publix Super Markets, Inc. Employee Stock Ownership Plan ("ESOP") was the beneficial owner, as that term is defined under Rule 13d-3 under the Securities Exchange Act of 1934, as amended, of a total of 52,834,249 shares of the Company's common stock or approximately 30.6% of the total outstanding shares of the Company's common stock.

Changes that have occurred in the total number of shares of common stock

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held by the ESOP since the filing of the eleventh amendment to the initial statement are reflected in Schedule 1 attached hereto. All such changes have been in accordance with the terms of the ESOP.

Item 5. Ownership of Five Percent or Less of a Class  
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Not applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person  
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Dividends paid on the Company's common stock and attributable to shares allocated to ESOP participants' accounts may be distributed to such participants as directed by Publix Super Markets, Inc. in accordance with the terms of the Publix Super Markets, Inc. Employee Stock Ownership Trust.

Item 7. Identification and Classification of the Subsidiary Which Acquired  
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the Security Being Reported on By the Parent Holding Company or  
-----  
Control Person  
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Not applicable.

Item 8. Identification and Classification of Members of the Group  
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Not applicable.

Item 9. Notice of Dissolution of Group  
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Not applicable.

Item 10. Certification  
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By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 11, 2005

/s/ Hoyt R. Barnett  
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Hoyt R. Barnett, Trustee  
Publix Super Markets, Inc.  
Employee Stock Ownership Plan

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SCHEDULE 1

SHARES HELD BY PUBLIX SUPER MARKETS, INC.  
EMPLOYEE STOCK OWNERSHIP PLAN

Date	Shares Acquired	Shares Disposed of	Balance	Description of Transaction
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	Beginning Balance		53,514,499	
Jan-04		288,577	53,225,922	Distributions to participants
Feb-04		484,453	52,741,469	Distributions to participants
Mar-04	1,367		52,742,836	Special company contribution
Mar-04	3,528,683		56,271,519	Company contribution - Publix Super Markets, Inc.
Mar-04	29,101		56,300,620	Company contribution - Publix Alabama, LLC; Publix Asset Management Company
Mar-04		615,150	55,685,470	Distributions to participants
May-04		522,587	55,162,883	Distributions to participants
Jun-04		822,022	54,340,861	Distributions to participants
Aug-04		414,838	53,926,023	Distributions to participants
Sep-04		535,440	53,390,583	Distributions to participants
Nov-04		289,887	53,100,696	Distributions to participants
Dec-04		286,284	52,814,412	Distributions to participants
Dec-04	19,837		52,834,249	Purchase
	-----	-----		
	3,578,988	4,259,238		
	=====	=====		