

ITLA CAPITAL CORP  
Form 8-K  
May 13, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 5, 2004

ITLA CAPITAL CORPORATION

---

(Exact name of Registrant as specified in its Charter)

Delaware

0-26960

95-4596322

---

(State or other jurisdiction  
of incorporation)

(Commission File No.)

(IRS Employer  
Identification No.)

888 Prospect Street, Suite 110, La Jolla, California

92037

---

(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (858) 551-0511

N/A

---

(Former name or former address, if changed since last report)

NEXT PAGE

**ITEM 12. Results of Operation and Financial Condition**

On May 5, 2004, the Registrant issued the press release attached hereto as Exhibit 99 and incorporated herein by reference announcing its earnings for the quarterly period ended March 31, 2004.

NEXT PAGE

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

**ITLA CAPITAL CORPORATION**

Date: May 13, 2004

By: /s/ Timothy M. Doyle

---

Timothy M. Doyle  
Senior Managing Director and  
Chief Financial Officer

3

NEXT PAGE

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99	Press Release

