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MEYER EDWARD JR
Form SC 13G
September 09, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G
(RULE 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED
PURSUANT TO RULES 13d-1(b) AND (c) AND
AMENDMENTS THERETO FILED PURSUANT TO 13d-2(b)
UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO.) (1)

MILITARY RESALE GROUP, INC.

(Name of Issuer)

COMMON STOCK

(Title of Class of Securities)

599788106
(CUSIP Number)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, SEE the NOTES).

(1) The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

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1

NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS
(ENTITIES ONLY)

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Edward Meyer, Jr.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION
United States of America

| | | |
|---|---|---|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 5 | SOLE VOTING POWER 1,365,320 (1) |
| | 6 | SHARED VOTING POWER 499,999 (2) |
| | 7 | SOLE DISPOSITIVE POWER 1,365,320 (1) |
| | 8 | SHARED DISPOSITIVE POWER 499,999 (2) |

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,865,319 (1) (2)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN
SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT OF ROW 9
17.5%

12 TYPE OF REPORTING PERSON*
IN

=====

(1) Includes 1,165,320 shares owned directly by Mr. Meyer and 200,000 shares beneficially owned by Eastern Investment Trust, the beneficiary of which is a member of Mr. Meyer's family.

(2) Includes 499,999 shares owned of record by Xcel Associates, Inc., of which Mr. Meyer is a principal shareholder.

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* SEE INSTRUCTIONS BEFORE FILLING OUT!

ITEM 1(A). NAME OF ISSUER:
Military Resale Group, Inc.

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ITEM 1(B). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

2180 Executive Circle, Colorado Springs, CO 08906

ITEM 2(A). NAME OF PERSON FILING:

Edward Meyer, Jr.

ITEM 2(B). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

125 Sheffield Drive
Freehold, New Jersey 07728

ITEM 2(C). CITIZENSHIP:

United States of America

ITEM 2(D). TITLE OF CLASS OF SECURITIES:

Common Stock

ITEM 2(E). CUSIP NUMBER:

599788106

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO RULES 13d-1(b), OR 13d-2(b) CHECK WHETHER THE PERSON FILLING IS A:

Not applicable.

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ITEM 4. OWNERSHIP.

If the percent of the class owned as of December 31 of the year covered by the statement, or as of the last day of any month described in Rule 13d-1(b)(2), if applicable, exceeds five percent provide the following information as of that date and identify those shares which there is a right to acquire.

(a) Amount beneficially owned:

1,865,319

(b) Percent of class:

17.5%

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote 1,365,320

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| | | |
|-------|---|--------------------|
| (ii) | Shared power to vote or to direct the vote | 499,999 ----- |
| (iii) | Sole power to dispose or to direct the disposition of | 1,365,320 ----- |
| (iv) | Shared power to dispose or to direct the disposition of | 499,999 ----- |

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities check the following. | _ |

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable.

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ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

Not applicable.

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

ITEM 9. NOTICE OF DISSOLUTION OF GROUP.

Not applicable.

ITEM 10. CERTIFICATION.

Not applicable.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and

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correct.

AUGUST 28, 2002

Date

/s/ EDWARD MEYER, JR.

Signature

EDWARD MEYER, JR.

Name/Title