Lincoln Park Bancorp Form 8-K December 21, 2004

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 16, 2004

Lincoln Park Bancorp (Exact name of registrant as specified in its charter)

Federal	000-51078	61-1479859
(State or other jurisdiction of incorporation)	(Commission File No.)	(I.R.S. Employer Identification No.)
31 Boonton Turnpike, Lincoln Park, New Jersey		47025
(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (973) 694-0330

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On December 16, 2004, the Company issued a press release regarding the completion of its mutual holding company reorganization and stock sale. The

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press release is included as Exhibit 99 to this report.

Item 9.01. Financial Statements and Exhibits

Exhibit No. Description

99 Press Release of the Company dated December 16, 2004.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

## LINCOLN PARK BANCORP

DATE: December 21, 2004

By: /s/ Donald S. Hom \_\_\_\_\_ Donald S. Hom President and Chief Executive Officer

## EXHIBIT INDEX

The following Exhibits are filed as part of this report:

Exhibit 99 Press Release of Lincoln Park Bancorp