### Edgar Filing: Teekay Offshore Partners L.P. - Form 8-A12B

Teekay Offshore Partners L.P. Form 8-A12B December 08, 2006

## SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

# FORM 8-A FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 TEEKAY OFFSHORE PARTNERS L.P.

(Exact name of registrant as specified in its charter)

REPUBLIC OF THE MARSHALL ISLANDS

Not Applicable

(Jurisdiction of incorporation or organization)

(I.R.S. employer identification no.)

Bayside House Bayside Executive Park West Bay Street and Blake Road P.O. Box AP-59212

Nassau, Commonwealth of the Bahamas (Address of principal executive offices, including zip code)

#### Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on
which
each class is to be registered

Common Units representing limited partner interests

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-139116

Securities to be registered pursuant to Section 12(g) of the Act: None

#### Item 1. Description of Registrants Securities to be Registered.

A description of common units representing limited partner interests in Teekay Offshore Partners L.P. (the Registrant ) is set forth under the captions Summary, Our Cash Distribution Policy and Restrictions on Distributions, How We Make Cash Distributions, Description of the Common Units, The Partnership Agreement, Material U.S. Federal Income Tax Considerations and Non-United States Tax Considerations in the prospectus to be filed by the Registrant pursuant to Rule 424(b) under the Securities Act of 1933, as amended, which prospectus will constitute a part of the Registrant s Registration Statement on Form F-1, as amended (Registration No. 333-139116) (the Registration Statement ), filed with the Securities and Exchange Commission on December 4, 2006. Such prospectus, in the form in which it is so filed, shall be deemed to be incorporated herein by reference.

#### Item 2. Exhibits.

Exhibit No.	Description
1	Registrant s Registration Statement on Form F-1, as amended (Registration No. 333-139116), as filed with the Securities and Exchange Commission on December 4, 2006 and as subsequently amended (incorporated herein by reference).
2	Certificate of Limited Partnership of Teekay Offshore Partners L.P. (incorporated herein by reference to Exhibit 3.1 to the Registration Statement).
3	Form of First Amended and Restated Agreement of Limited Partnership of Teekay Offshore Partners L.P. (incorporated herein by reference to Exhibit 3.2 to the Registration Statement).  Page 2

#### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: December 7, 2006

#### TEEKAY OFFSHORE PARTNERS L.P.

By: Teekay Offshore GP L.L.C.

By /s/ Peter Evensen

Name: Peter Evensen

Title: Chief Executive Officer

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