

Edgar Filing: VIACOM INC - Form 8-K

VIACOM INC
Form 8-K
June 01, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 10/17, 2001

VIACOM INC.

(Exact name of registrant as specified in its charter)

Delaware	1-9553	04-2949533
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1515 Broadway, New York, New York 10036

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 258-6000

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Item 5. Other Events.

On May 17, 2001, Viacom Inc., a Delaware corporation ("Viacom"), closed a sale of \$1.4 billion of global debt securities, comprised of 5- and 10-year maturities. Proceeds from the sale of securities were to be used to repay existing short-term debt.

Previously, on May 10, 2000, Viacom had announced its intention to issue these securities. A copy of the press release issued by Viacom dated May 10, 2001 describing Viacom's intention to sell the global debt securities, is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(a) The following exhibit is filed as part of this report on
Form 8-K:

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99.1 Press Release issued by Viacom dated May 10, 2001
(relating to a transaction closed on May 17, 2001).

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.

By: /s/ Michael D. Fricklas

Name: Michael D. Fricklas
Title: Senior Vice President,
General Counsel and
Secretary

Date: June 1, 2001

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release issued by Viacom dated May 10, 2001 (relating to a transaction closed on May 17, 2001).

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