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BUNGE LTD  
Form 8-K  
July 29, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 29, 2004

BUNGE LIMITED  
(Exact name of Registrant as specified in its charter)

|                                                   |                        |                                            |
|---------------------------------------------------|------------------------|--------------------------------------------|
| Bermuda                                           | 001-16625              | 98-0231912                                 |
| (State or other jurisdiction<br>of incorporation) | Commission File Number | (I.R.S. Employer<br>Identification Number) |

|                                          |            |
|------------------------------------------|------------|
| 50 Main Street                           | 10606      |
| White Plains, New York                   | (Zip code) |
| (Address of principal executive offices) |            |

(917) 684-2800  
(Registrant's telephone number, including area code)

N.A.  
(Former name or former address, if changes since last report)

Item 5. Other Events

On July 29, 2004, Bunge Limited issued a press release reporting second quarter results for 2004. A copy of the press release is attached hereto as Exhibit 99.1. The following sections of such press release are filed and incorporated by reference in this Item 5:

- o the section entitled "Financial Highlights" (excluding the first full paragraph under the table);
- o the section entitled "Second Quarter Results" (excluding the last two columns entitled "Lesieur 6/30/03" and "Excluding Lesieur 6/30/03" in the table under the subheading "Edible Oil Products," the first paragraph under the subheading "Net Financial Debt and Cash Flow" and the related footnote 3 included therein and the third and fourth sentences of the second paragraph under the subheading "Net Financial Debt");
- o the section entitled "Cautionary Statement Concerning Forward-Looking Statements;"

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- o the section entitled "Additional Financial Information;"
- o the section entitled "Consolidated Statements of Income" and the Notes to Consolidated Statements of Income;
- o the section entitled "Consolidated Segment Information" and the Notes to Consolidated Segment Information;
- o the section entitled "Condensed Consolidated Balance Sheets;"
- o the section entitled "Condensed Consolidated Statements of Cash Flows;" and
- o the section entitled "Reconciliation of Non-GAAP Measures (excluding the section under the subheading "Net Financial Debt").

### Item 7. Financial Statements and Exhibits

- (a) None
- (b) None
- (c) Exhibits

| Exhibit No. | Description                        |
|-------------|------------------------------------|
| 99.1        | Press Release, dated July 29, 2004 |

### Item 12. Disclosure of Results of Operations and Financial Condition

The attached Exhibit 99.1 is also furnished and incorporated by reference in its entirety pursuant to this Item 12.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 29, 2004

BUNGE LIMITED

By: /s/ William M. Wells  
-----  
Name: William M. Wells  
Title: Chief Financial Officer

3

EXHIBITS

| Exhibit No. | Description                        |
|-------------|------------------------------------|
| 99.1        | Press Release, dated July 29, 2004 |

4