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HALSEY DRUG CO INC/NEW
Form 8-K
April 22, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 22, 2004

HALSEY DRUG CO., INC.

616 N. NORTH COURT, SUITE 120, PALATINE, ILLINOIS 60067

(847-705-7709)

Incorporated under
the laws of
State of New York

Commission
File Number
1-10113

I.R.S. Employer
Identification Number
11-0853640

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 22, 2004, Halsey Drug Co., Inc. (the "Company") issued a press release disclosing the financial results for its fourth quarter ended December 31, 2003 and the twelve months ended December 31, 2003. A copy of the Company's press release is attached as Exhibit 99.1 hereto.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(B) EXHIBITS

EXHIBIT
NUMBER

DESCRIPTION

99.1 Press Release dated April 22, 2004 Announcing Results for
Fourth Quarter ended December 31, 2003

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HALSEY DRUG CO., INC.

By: /s/ Peter A. Clemens

Peter A. Clemens
Vice President & Chief
Financial Officer

Date: April 22, 2004

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EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
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