

CHARTER COMMUNICATIONS INC /MO/

Form POS AM

August 08, 2005

As filed with the Securities and Exchange Commission on August 8, 2005

Registration No. 333-121136

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Post-Effective Amendment No. 1**

**to**

**Form S-1**

**REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

**Charter Communications, Inc.**

*(Exact name of registrant as specified in its Charter)*

**Delaware**  
*(State or other jurisdiction of  
incorporation or organization)*

**4841**  
*(Primary Standard Industrial  
Classification Code Number)*

**43-1857213**  
*(I.R.S. Employer  
Identification Number)*

**12405 POWERSCOURT DRIVE  
ST. LOUIS, MISSOURI 63131  
(314) 965-0555**

*(Address, including zip code, and telephone number, including area code,  
of registrant principal executive offices)*

**Paul E. Martin**

**Senior Vice President, Interim Chief Financial Officer, Principal Accounting Officer and Corporate Controller**

**12405 Powerscourt Drive  
St. Louis, Missouri 63131  
(314) 965-0555**

*(Name, address, including zip code, and telephone number,  
including area code, of agent for service)*

**Copies to:**

**Alvin G. Segel, Esq.  
Irell & Manella LLP  
1800 Avenue of the Stars, Suite 900  
Los Angeles, California 90067-4276  
(310) 277-1010**

**Jeremy W. Dickens  
Brian A. Haskel  
Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
(212) 310-8000**

**Approximate date of commencement of proposed sale to the public:** Not Applicable.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

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If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

**This Post-Effective Amendment shall become effective in accordance with Section 8(c) of the Securities Act of 1933, as amended, on such date as the Commission, acting pursuant to said Section 8(c), may determine.**

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**Deregistration of Shares**

Charter Communications, Inc. ( Charter ) filed with the Securities and Exchange Commission a Registration Statement on Form S-1, as amended (File No. 333-121136), which originally registered 150,000,000 shares of Charter s Class A common stock, par value \$.001 per share. This Post-Effective Amendment No. 1 to the Registration Statement on Form S-1 is filed to deregister 122,830,000 shares of the Class A common stock previously registered on such Form S-1 that remained unsold at the close of business on July 29, 2005.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to the registration statement on Form S-1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of St. Louis, State of Missouri, on August 5, 2005.

CHARTER COMMUNICATIONS, INC.,  
Registrant

By: /s/ Paul E. Martin

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Name: Paul E. Martin  
Title: Senior Vice President,  
Interim Chief Financial Officer,  
Principal Accounting Officer  
and Corporate Controller

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
*	Chairman of the Board of Directors	August 5, 2005
Paul G. Allen		
*	Interim President, Chief Executive Officer, Director (Principal Executive Officer)	August 5, 2005
Robert P. May		
/s/ Paul E. Martin	Senior Vice President, Interim Chief Financial Officer, Principal Accounting Officer and Corporate Controller (Principal Financial Officer and Principal Accounting Officer)	August 5, 2005
Paul E. Martin		
*	Director	August 5, 2005
W. Lance Conn		
*	Director	August 5, 2005
Jonathan L. Dolgen		
*	Director	August 5, 2005
David C. Merritt		
*	Director	August 5, 2005
Marc B. Nathanson		
*	Director	August 5, 2005
Jo Allen Patton		

\*

Director

August 5, 2005

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John H. Tory

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Signature	Title	Date
*	Director	August 5, 2005
Larry W. Wangberg		
*By:	/s/ Thomas J. Hearity	
	Thomas J. Hearity <i>Attorney-in-Fact</i>	

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