

Item 7.01 Regulation FD Disclosure

The Company issued a press release announcing the repayment on July 15, 2009. A copy of the release is furnished with this report as Exhibit 99.1.

Item 8.01

On July 15, 2009, Novavax, Inc. (the Company) repaid the remaining \$5.0 million balance of its 4.75% senior convertible notes (the Notes). These Notes matured on July 15, 2009. The Company paid 50% of the principal plus accrued and unpaid interest in cash for a total payment of approximately \$2.6 million and issued common stock for the remaining \$2.6 million of the principal plus accrued and unpaid interest due by dividing that principal amount by \$2.5163, resulting in 1,016,939 shares of common stock.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release by Novavax, Inc., dated July 15, 2009

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Novavax, Inc.
(Registrant)

July 15, 2009

By: /s/ Rahul Singhvi
Name: Rahul Singhvi
Title: President and Chief Executive
Officer