

GENESCO INC
Form 8-A12B/A
April 09, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-A/A
AMENDMENT NO. 5
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934
GENESCO INC.
(Exact name of registrant as specified in its charter)**

Tennessee
(State of incorporation or organization)

62-0211340
(I.R.S. Employer Identification No.)

**Genesco Park
1415 Murfreesboro Road
Nashville, Tennessee**
(Address of principal executive offices)

37217
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of each class
to be so registered**

**Name of each exchange on which
each class is to be registered**

Rights to Purchase Series 6 Subordinated
Serial Preferred Stock

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: None.

Securities to be registered pursuant to Section 12(g) of the Act: None.

Item 1. Description of Registrant's Securities to be Registered

Reference is hereby made to the Registration Statement on Form 8-A filed by Genesco Inc., a Tennessee corporation (the Company) with the Securities and Exchange Commission on August 15, 1990 (as amended on Forms 8-A/A, filed with the Securities and Exchange Commission on March 25, 1998, November 19, 1998, August 30, 2000 and June 17, 2007), relating to the Rights Agreement, dated as of August 8, 1990, between the Company and Computershare Trust Company, N.A., as successor to First Chicago Trust Company of New York, as Rights Agent (the Rights Agent), which has been amended and restated in its entirety pursuant to a Second Amended and Restated Rights Agreement, dated as of April 8, 2010 (collectively, the Rights Agreement). Such Registration Statement on Form 8-A is hereby incorporated by reference herein.

The Second Amended and Restated Rights Agreement amends the Rights Agreement to: (i) delete the definition of Adverse Person in its entirety which previously allowed the Company's Board of Directors to declare certain beneficial owners of 10 percent of the Company's common stock outstanding as triggering the Rights Agreement, (ii) extend the final expiration date to March 29, 2020, (iii) increase the purchase price to \$113.00 per Right; (iv) amend the definition of Acquiring Person to include a concept of Acting in Concert that will aggregate the positions of coordinated investors; (v) amend the definition of Beneficial Owner to state that a person will be deemed to beneficially own any securities that are the subject of specified derivative transactions to which the Company is not a party; and (vi) adopt a Trust Agreement that verifies the ownership of Rights that are to be exchanged under the Amended Rights Agreement.

The foregoing description does not purport to be complete and is qualified in its entirety by reference to the full text of the Second Amended and Restated Rights Agreement, a copy of which is filed as Exhibit 4.1 to the Company's Current Report on Form 8-K, filed with the Securities and Exchange Commission on April 9, 2010, and is incorporated herein by reference.

Item 2. Exhibits

1. Second Amended and Restated Rights Agreement, dated as of April 8, 2010 between Genesco Inc. and Computershare Trust Company, N.A., as Rights Agent, including the Form of Certificate of Designation, Preferences and Rights (Exhibit A), Form of Rights Certificate (Exhibit B) and Form of Summary of Rights (Exhibit C) incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission on April 9, 2010.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

GENESCO INC.

Date: April 9, 2010

By: /s/ Roger G. Sisson
Name: Roger G. Sisson
Title: Senior Vice President, Secretary and
General Counsel

EXHIBIT INDEX

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