

Edgar Filing: CAL DIVE INTERNATIONAL INC - Form 8-K

CAL DIVE INTERNATIONAL INC  
Form 8-K  
May 04, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

Date of Report (Date of earliest event reported) May 3, 2004

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CAL DIVE INTERNATIONAL, INC.  
(Exact name of registrant as specified in its charter)

MINNESOTA  
(State or other jurisdiction of  
incorporation of organization)

95-3409686  
(I.R.S. Employer  
Identification No.)

400 N. SAM HOUSTON PARKWAY E., SUITE 400, HOUSTON, TEXAS  
(Address of Principal Executive Offices)

77060  
(Zip Code)

(281) 618-0400  
(Registrant's telephone number, including area code)

None  
(Former name, former address and former  
fiscal year, if changed since last report)

Item 7. Financial Statements and Exhibits.

| Number | Description   |
|--------|---|
| 99.1   | Press Release of Cal Dive International, Inc. dated May 3, 2004 reporting Cal Dive's financial results for the first quarter of 2004. |
| 99.2   | 2004 First Quarter Report to Shareholders.  |

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Item 12. Results of Operations and Financial Condition.

Incorporated by reference are the press release and 2004 First Quarter Report to Shareholders issued by the Registrant on May 3, 2004 regarding earnings for the first quarter of 2004, attached as Exhibits 99.1 and 99.2, respectively. This information is not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

CAL DIVE INTERNATIONAL, INC.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 3, 2004

CAL DIVE INTERNATIONAL, INC.

By: /S/

-----  
S. James Nelson  
Vice Chairman

By: /S/

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A. Wade Pursell  
Senior Vice President and  
Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit No. | Description                               |
|-------------|---|
| -----       | -----                                     |
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