

HOMESTORE INC
Form 8-K
May 12, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 12, 2005

Homestore, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-26659
(Commission
File Number)

95-4438337
(IRS Employer
Identification No.)

30700 Russell Ranch Road
Westlake Village, California 91362
(Address of principal executive offices)
(Zip Code)

Registrant's telephone number, including area code: (805) 557-2300

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

Item 9.01 Exhibits.

SIGNATURE

EXHIBIT INDEX

Exhibit 99.1

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Item 2.02 Results of Operations and Financial Condition.

On May 12, 2005, the Company is presenting at the Piper Jaffray Technology Conference in New York, New York. On May 16, 2005, the Company is presenting at the 33rd Annual JPMorgan Technology Conference and the Thomas Weisel Partners Internet Conference in San Francisco, California. A copy of the slide presentation accompanying such presentations is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Exhibits.

(c) Exhibits

99.1 Slide Presentation for May 12, 2005 and May 16, 2005

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HOMESTORE, INC.

Date: May 12, 2005

By: /s/ Michael R. Douglas
Michael R. Douglas
Executive Vice President and
General Counsel

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EXHIBIT INDEX

- 99.1 Slide presentation presented on May 12, 2005, at the Piper Jaffray Technology Conference in New York, New York and on May 16, 2005, at the 33rd Annual JPMorgan Technology Conference and Thomas Weisel Partners Internet Conference in San Francisco, California.