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AIRGATE PCS INC /DE/  
Form 8-K  
November 16, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 14, 2001

AIRGATE PCS, INC.  
(Exact name of Registrant as specified in its charter)

Delaware  
(State or other  
jurisdiction of  
incorporation)

027455  
(Commission File Number)

58-2422929  
(IRS Employer  
Identification  
Number)

Harris Tower, 233 Peachtree Street N.E., Suite 1700  
Atlanta, Georgia  
(Address of principal executive offices)

30303  
(Zip Code)

(404) 525-7272  
(Registrant's telephone number, including area code)

N/A  
(Former name or former address, if changed since last report)

Item 5. Other Events

Pursuant to an Agreement and Plan of Merger, dated August 28, 2001 between AirGate PCS, Inc., a Delaware corporation ("AirGate"), and iPCS, Inc., a Delaware corporation ("iPCS"), AirGate agreed to acquire iPCS via a merger of a wholly owned subsidiary of AirGate with and into iPCS. On November 14, 2001, iPCS filed its Quarterly Report on Form 10-Q reporting its results of operations for the quarter ended September 30, 2001. That Form 10-Q is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 99.1                 | iPCS, Inc.'s Quarterly Report on Form 10-Q for the quarter ended September 30, 2001 as filed by iPCS, Inc. with the |

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Securities and Exchange Commission on November 14, 2001 and incorporated herein by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC. (Registrant)

Date: November 16, 2001

By: /s/ Alan B. Catherall

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Name: Alan B. Catherall  
Title: Chief Financial Officer

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EXHIBIT INDEX

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