

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

COMMERCIAL METALS CO
Form 8-K
June 22, 2004

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 22, 2004

COMMERCIAL METALS COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE	1-4304	75-0725338
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

6565 N. MACARTHUR BLVD.	75039
IRVING, TEXAS	(Zip Code)
(Address of principal executive offices)	

Registrant's telephone number, including area code: (214) 689-4300

NOT APPLICABLE
(former name or former address, if changed since last report)

=====

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

Attached hereto as Exhibit 99.1 and incorporated by reference herein is the press release (the "Press Release") issued by Commercial Metals Company (the "Company") announcing its financial results for the quarter ended May 31, 2004.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press release dated June 22, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The information included in the Press Release is also being furnished under this Item 12.

The Press Release contains "non-GAAP financial measures" as defined in Item 10 of Regulation S-K of the Exchange Act. In the Press Release, the Company has provided reconciliations of the non-GAAP financial measures to the most

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

directly comparable financial measures calculated and presented in accordance with generally accepted accounting principles in the United States.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMMERCIAL METALS COMPANY

By: /s/ WILLIAM B. LARSON

Name: William B. Larson

Title: Vice President and Chief Financial
Officer

Date: June 22, 2004

EXHIBIT INDEX

Exhibit No. -----	Description of Exhibit -----
99.1	Press Release dated June 22, 2004.