

DELL INC
Form 8-K
November 15, 2004

Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): November 11, 2004

Dell Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-17017
(Commission File Number)

74-2487834
(IRS Employer
Identification No.)

One Dell Way, Round Rock, Texas 78682
(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (512) 338-4400

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

TABLE OF CONTENTS

Item 2.02 Results of Operations and Financial Condition

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

Press Release

Conference Call Transcript

Conference Call Web Presentation

Table of Contents

Item 2.02 Results of Operations and Financial Condition.

On November 11, 2004, Dell Inc. issued a press release announcing its financial results for its fiscal quarter ended October 29, 2004. A copy of the press release is furnished as Exhibit 99.1 to this report.

On November 11, 2004, following the issuance of the press release, Dell Inc. held a conference call and live webcast regarding its financial results for its fiscal quarter ended October 29, 2004. A transcript of the conference call is furnished as Exhibit 99.2 to this report. A copy of the web presentation accompanying the conference call is furnished as Exhibit 99.3 to this report.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits. The following exhibits are furnished as part of this report:

Exhibit 99.1 Press Release issued by Dell Inc., dated November 11, 2004

Exhibit 99.2 Conference Call Transcript, dated November 11, 2004

Exhibit 99.3 Conference Call Web Presentation, dated November 11, 2004

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DELL INC.

Date: November 15, 2004

By: /s/ ROBERT W. DAVIS

Robert W. Davis
Vice President, Corporate Finance
(On behalf of the registrant and as
principal accounting officer)

3

Table of Contents

EXHIBIT INDEX

| Exhibit No. | Description of Exhibit |
|------------------------|---|
| 99.1 | Press Release issued by Dell Inc., dated November 11, 2004. |
| 99.2 | Conference Call Transcript, dated November 11, 2004. |
| 99.3 | Conference Call Web Presentation, dated November 11, 2004. |