

VAN DER SLUIJZ PLANTZ MARIA

Form SC 13G/A

June 10, 2003

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| OMB APPROVAL  |
| OMB Number: 3235-0145                               |
| Expires: December 31, 2005                          |
| Estimated average burden<br>hours per response...11 |

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934  
(Amendment No. 1)\*

Netflix, Inc.

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(Name of Issuer)

Common Stock

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(Title of Class of Securities)

644110LK106

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(Cusip Number)

May 14, 2003

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(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1 (b)

Rule 13d-1 (c)

Rule 13d-1 (d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the notes).

13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Ekipo B.V. I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

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3. SEC Use Only:

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4. Citizenship or Place of Organization: The Netherlands

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Number of Shares Beneficially Owned by Each Reporting Person With

5. Sole Voting Power: No shares\*

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6. Shared Voting Power: No shares

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7. Sole Dispositive Power: No shares\*

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8. Shared Dispositive Power: No shares

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9. Aggregate Amount Beneficially Owned by Each Reporting Person: No shares\*

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10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
0.0%\*

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12. Type of Reporting Person: (See Instructions)  
CO

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\* On May 9, 2003, Ekipo B.V. sold all of its shares of Netflix Inc. s common stock, and distributed its warrants to purchase shares of Netflix s common stock, to Gestion Mobiliere, Patrimoniaie et Immobiliere SA, its immediate parent.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Maria C. van der Sluijs-Plantz  
I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
The Netherlands

---

Number of Shares Beneficially Owned by Each Reporting Person With

5. Sole Voting Power:  
No shares\*

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
No shares\*

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
No shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
0.0%

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12. Type of Reporting Person: (See Instructions)  
IN

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\* On May 9, 2003, Ekipo B.V., of which Maria C. van der Sluijs-Plantz is the sole managing director, sold all of its shares of Netflix Inc. s common stock, and distributed its warrants to purchase shares of Netlfix s common stock, to Gestion Mobiliere, Patrimoniaie et Immobiliere SA, its immediate parent.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Gestion Mobiliere, Patrimoniaire et  
Immobiliere SA

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

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4. Citizenship or Place of Organization:  
Belgium

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Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

5. Sole Voting Power:  
969,876 shares

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6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

11. Percent of Class Represented by Amount in Row (9):  
4.1%\*
- 

12. Type of Reporting Person: (See Instructions)  
CO
- 

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Fimeris SA  
I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

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3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
Luxemburg

---

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

5. Sole Voting Power:  
969,876 shares

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

---

12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Westley International SA  
I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
Luxemburg

---

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

5. Sole Voting Power:  
969,876 shares

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

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Percent of Class Represented by Amount in Row (9):  
4.1%\*

---

12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Aristide Boucicaud SAS  
I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
France

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Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

5. Sole Voting Power:  
969,876 shares

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

---

12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Financiere Agache SA  
I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
France

---

5. Sole Voting Power:  
969,876 shares

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

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12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Montaigne Finance SA

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

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3. SEC Use Only:

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4. Citizenship or Place of Organization:  
France

---

5. Sole Voting Power:  
969,876 shares

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

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10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

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12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Montaigne Participations & Gestion SA

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
France

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Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

5. Sole Voting Power:  
969,876 shares

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

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10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

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11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

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12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Groupe Arnault SAS

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

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4. Citizenship or Place of Organization:  
Feance

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Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

5. Sole Voting Power:  
969,876 shares

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

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10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

---

11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

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12. Type of Reporting Person: (See Instructions)  
CO

---

\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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13G

CUSIP No. 64110L106

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1. Name of Reporting Person: Bernard Arnault  
I.R.S. Identification Nos. of above persons (entities only):

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2. Check the Appropriate Box if a Member of a Group: (See Instructions)

(a)

(b)

---

3. SEC Use Only:

---

4. Citizenship or Place of Organization:  
France

---

5. Sole Voting Power:  
969,876 shares

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

---

6. Shared Voting Power:  
No shares

---

7. Sole Dispositive Power:  
969,876 shares

---

8. Shared Dispositive Power:  
No shares

---

9. Aggregate Amount Beneficially Owned by Each Reporting Person:  
969,876 shares

---

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares: (See Instructions)

---

11.

Edgar Filing: VAN DER SLUIJZ PLANTZ MARIA - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):  
4.1%\*

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12. Type of Reporting Person: (See Instructions)  
IN

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\* Based on 23,729,845 shares of Netflix, Inc. s common stock outstanding as of May 2, 2003, as reported in Netflix Inc. s Form 10-Q for the quarter ended March 31, 2003.

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STATEMENT CONTAINING INFORMATION REQUIRED BY SCHEDULE 13G

**Item 1.**

- (a) **Name of Issuer**  
Netflix, Inc.
- (b) **Address of Issuer's Principal Executive Offices**  
970 University Avenue  
Los Gatos, California 95032

**Item 2.**

- (a) **Name of Person Filing**  
This Amendment No.1 to Statement on Schedule 13G is filed, pursuant to Rule 13d-1(d) under the Securities Exchange Act of 1934, as amended, by Ekipo B.V. ( Ekipo ). Maria van der Sluijs-Plantz ( MP ) is the sole managing director of Ekipo, which is 100% owned by Gestion Mobiliere, Patrimoniale et Immobiliere SA ( GMPI ). Fimeris SA ( Fimeris ) is the majority shareholder of GMPI, and is 100% owned by Westley International SA ( WI ). WI is 100% owned by Aristide Boucicaud SAS ( AB ), which is 100% owned by Financiere Agache SA ( FA ). Montaigne Finance SA ( MF ) is a majority shareholder of FA, and is 99.99% owned by Montaigne Participations & Gestion SA ( MPG ). MPG is owned more than 50%, directly or indirectly, by Groupe Arnault SAS ( GA ), over which Bernard Arnault ( BA ) has voting and investment control. BA and MP disclaim beneficial ownership of the reported securities except to the extent of their respective pecuniary interest therein.
- (b) **Address of Principal Business Office or, if none, Residence**  
Ekipo; MP: Locatellikade 1, 1076 AZ Amsterdam, The Netherlands  
GMPI: 102, rue Waelhem B 1030 Brussels, Belgium  
Fimeris; WI: 24-28, rue Goethe L 1637 Luxembourg  
AB: 5 rue de Babylone, 75007 Paris, France  
FA: 11 rue Francois 1er, 75008 Paris, France  
MF; MPG; GA; BA: 41 avenue Montaigne, 75008 Paris, France
- (c) **Citizenship**  
Ekipo; MP: The Netherlands  
GMPI: Belgium  
Fimeris; WI: Luxembourg  
AB; FA; MF; MPG; GA; BA: France
- (d) **Title of Class of Securities**  
Common Stock, \$0.001 par value
-

(e) CUSIP Number  
64110L106

**Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**

- (a)  Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o);
  - (b)  Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
  - (c)  Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
  - (d)  Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
  - (e)  An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
  - (h)  A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
  - (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
  - (j)  Group, in accordance with §240.13d-1(b)(1)(ii)(J).
- N/A

**Item 4. Ownership**

See rows 5-9 and 11 of the cover pages.

**Item 5. Ownership of Five Percent or Less of a Class**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following: x

**Item 6. Ownership of More than Five Percent on Behalf of Another Person**

N/A

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company**

N/A

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**Item 8. Identification and Classification of Members of the Group**

N/A

**Item 9. Notice of Dissolution of Group**

N/A

**Item 10. Certification**

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

[THE REMAINDER OF THIS PAGE IS INTENTIONALLY LEFT BLANK]

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**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: June 10, 2003

EKIPO B.V

/s/ Maria C. van der Sluijs-Plantz

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By: Maria C. van der Sluijs-Plantz  
Title: Managing Director

GESTION MOBILIERE, PATRIMONIALE ET  
IMMOBILIERE SA

/s/ Freddy De Greef

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By: Freddy De Greef  
Title: Managing Director

FIMERIS SA

/s/ Freddy De Greef

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By: Freddy De Greef  
Title: Managing Director

WESTLEY INTERNATIONAL SA

/s/ Freddy De Greef

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By: Freddy De Greef  
Title: Managing Director

ARISTIDE BOUCICAUD SAS

By: Financiere Agache SA

/s/ Denis Dalibot

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By: Denis Dalibot  
Title: Deputy Managing Director

FINANCIERE AGACHE SA

/s/ Denis Dalibot

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By: Denis Dalibot  
Title: Deputy Managing Director

MONTAIGNE FINANCE SA

/s/ Denis Dalibot

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By: Denis Dalibot  
Title: Chief Executive Officer

MONTAIGNE PARTICIPATIONS & GESTION SA

/s/ Nicolas Bazire

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By: Nicolas Bazire  
Title: Deputy Managing Director

GROUPE ARNAULT SAS

/s/ Nicolas Bazire

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By: Nicolas Bazire  
Title: Executive Committee Member

BERNARD ARNAULT

/s/ Denis Dalibot

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By: Denis Dalibot  
Title: Attorney in fact

MARIA C. VAN DER SLUIJS-PLANTZ

/s/ Maria C. van der Sluijs-Plantz

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