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WMS INDUSTRIES INC /DE/
Form 8-K
August 14, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 12, 2003

WMS INDUSTRIES INC.
(Exact Name of Registrant as Specified in Charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation)

1-8300
(Commission File Number)

36-2
(I.R.S. Employ
Nu

800 SOUTH NORTHPOINT BLVD., WAUKEGAN, ILLINOIS 60085
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (847) 785-3000

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On August 12, 2003, WMS Industries Inc. issued a press release discussing fourth quarter financial results and financial guidance, a copy of which is filed with this Current Report on Form 8-K as Exhibit 99.1. Shortly after the issuance of the August 12, 2003 press release, WMS Industries Inc. held a conference call with investors, analysts and others further discussing fourth quarter financial results and financial guidance, including a question and answer period. A transcript of that conference call is being filed with the SEC pursuant to this Current Report on Form 8-K and is attached to this report as Exhibit 99.2.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) EXHIBITS

| Exhibits ----- | Description ----- |
|-------------------|---|
| 99.1 | Press Release of WMS Industries Inc. dated August 12, 2003 |
| 99.2 | Transcript of WMS Industries Inc. Conference Call held on August 12, 2003 |

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The information set forth in Item 5 is hereby incorporated by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WMS INDUSTRIES INC.

August 14, 2003

By: /s/ Kathleen J. McJohn

Kathleen J. McJohn
Vice President, General
Counsel and Secretary

EXHIBIT INDEX

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