PYXIS INNOVATIONS INC

Form 4 July 03, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person *

PYXIS INNOVATIONS INC

(First) (Middle)

7575 FULTON STREET EAST

(Street)

(State)

ADA, MI 49355-0001

2. Issuer Name and Ticker or Trading

Symbol

INTERLEUKIN GENETICS INC [ILIU]

3. Date of Earliest Transaction (Month/Day/Year)

04/13/2012

4. If Amendment, Date Original

Filed(Month/Day/Year)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Issuer

below)

Person

5. Amount of

Securities

2. Transaction Date 2A. Deemed 1.Title of Security (Month/Day/Year) (Instr. 3)

Execution Date, if (Month/Day/Year)

(Zip)

Code (Instr. 8)

3.

4. Securities TransactionAcquired (A) or Disposed of (D)

(Instr. 3, 4 and 5)

(A) or

Code V Amount (D) Price

Beneficially (D) or Indirect Beneficial Owned (I) Following (Instr. 4) Reported

Director

Applicable Line)

Officer (give title

Transaction(s) (Instr. 3 and 4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative or Exercise Security

Conversion

3. Transaction Date 3A. Deemed (Month/Day/Year)

Execution Date, if any

5. Number of Derivative TransactionSecurities Acquired (A) or Disposed of (D) Code

6. Date Exercisable and **Expiration Date** (Month/Day/Year)

OMB APPROVAL

3235-0287

January 31,

2005

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Number:

Expires:

response...

5. Relationship of Reporting Person(s) to

6. Individual or Joint/Group Filing(Check

Form filed by One Reporting Person _X_ Form filed by More than One Reporting

6. Ownership

Form: Direct

(Check all applicable)

10% Owner Other (specify

7. Nature of

Ownership

(Instr. 4)

Indirect

Estimated average

burden hours per

7. Title and A Underlying S (Instr. 3 and

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(Instr. 3)	Price of		(Month/Day/Year) (Instr. 8) (Instr. 3, 4, and 5)						
	Derivative Security			Code '	V (A)	(D)	Date Exercisable	Expiration Date	Title
Convertible Promissory Note	\$ 5.6783	04/13/2012		P	\$ 1,316,255		<u>(1)</u>	<u>(1)</u>	Common Stock
Series A Preferred Stock	\$ 0.3196	06/29/2012		J <u>(3)</u>		5,000,000	(3)	(3)	Common Stock
Series A-1 Preferred Stock	\$ 0.3196	06/29/2012		J <u>(3)</u>	5,000,000		<u>(3)</u>	(3)	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships					
reporting owner rune / runess	Director	10% Owner	Officer	Other		
PYXIS INNOVATIONS INC 7575 FULTON STREET EAST ADA, MI 49355-0001		X				
Alticor Global Holdings Inc. 7575 FULTON STREET EAST ADA, MI 49355-0001		X				
SOLSTICE HOLDINGS INC 7575 FULTON STREET EAST ADA, MI 49355-0001		X				
ALTICOR INC 7575 FULTON STREET EAST ADA, MI 49355-0001		X				

Signatures

/s/ Rainey S. Repins, Assistant Secretary					
**Signature of Reporting Person	Date				
ALTICOR GLOBAL HOLDINGS INC., /s/ Rainey S. Repins, Assistant					
Secretary	07/03/2012				
**Signature of Reporting Person	Date				
SOLSTICE HOLDINGS INC., /s/ Rainey S. Repins, Assistant Secretary	07/03/2012				
**Signature of Reporting Person	Date				
ALTICOR INC., /s/ Rainey S. Repins, Assistant Secretary	07/03/2012				

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**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - On April 13, 2012, Pyxis was issued a convertible promissory note by the Issuer with an original principal amount of \$1,316,255. The maturity date of this convertible promissory note is November 30, 2012. The original principal amount of the convertible promissory
- (1) note, plus accrued interest thereon, is convertible into the Issuer's common stock at any time at the option of Pyxis. The number of shares of common stock into which the balance of this convertible promissory note may be converted is to be determined by dividing the aggregate principal amount to be converted, together with all accrued interest to the date of conversion, by \$5.6783. As of April 13, 2012, the convertible promissory note would have been convertible into 231,804 shares of the Issuer's common stock.
- This amount includes 5,000,000 shares of the Issuer's Series A-1 preferred stock held by Pyxis, which are convertible into 28,160,200 shares of common stock, as well as shares of common stock issuable upon conversion of multiple promissory notes. As of July 3, 2012, Pyxis holds seven convertible promissory notes issued by the Issuer in the aggregate principal amount of \$14,316,255. Taking into account accrued interest to date, these notes are currently convertible into 2,535,045 shares of common stock of Pyxis.
 - Effective June 29, 2012 Pyxis disposed of 5,000,000 shares of the Issuer's Series A preferred stock in exchange for 5,000,000 shares of the Issuer's Series A-1 preferred stock in an exchange agreement between Pyxis and the Issuer. The Series A preferred was convertible
- (3) into 28,160,200 shares of common stock prior to the exchange. The new Series A-1 preferred stock is convertible 28,160,200 shares of common stock following the exchange, and such conversion right does not expire. The old Series A preferred stock was retired and extinguished in connection with the exchange.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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