BRASE GERALD W Form 5 February 05, 2003

OMB APPROVAL

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

- O Check box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
- O Form 3 Holdings Reported
- O Form 4 Transactions Reported

| Name and Address of Reporting Person* | 2. | Issuer Name and Ticker or Trading Symbol | 3. | I.R.S. Identification Number of Reporting Person, if an entity (Voluntary) | | | | |
|---|----|---|---------|--|--|--|--|--|
| Brase, Gerald W. | _ | Tractor Supply Company (TSCO) | _ | | | | | |
| (Last) (First) (Middle) | | | _ | | | | | |
| c/o Tractor Supply Company 320 Plus Park Boulevard | 4. | Statement for Month/Year 12/02 | 5. - | If Amendment, Date of Original (Month/Year) | | | | |
| (Street) | 6. | Relationship of Reporting Person(s) to Issuer (Check All Applicable) | 7. | Individual or Joint/Group Reporting (Check Applicable Line) | | | | |
| Nashville, TN 37217 | | O Director O 10% Owner | | x Form filed by One Reporting Person | | | | |
| (City) (State) (Zip) | _ | X Officer (give title below) | | 0 | | | | |

Other (specify below)

Senior Vice President -Merchandising Form filed by More than One Reporting Person

* If the form is filed by more than one reporting person, see instruction 4(b)(v).

| | | Tab | ole I | Non-Derivative S | Sec | urities Acq | uired, Disposed of, | or Bo | eneficially O | wne | ed | | |
|----|------------------------------|---|-------|--|-----|------------------------------------|---|----------|---|-----|---|----|--|
| 1. | Title of Security (Instr. 3) | Transaction Date (Month/Day/Year) | 2A. | Deemed Execution Date, if any (Month/Day/Year) | 3. | Transacto Code (Instr. 8) | nSecurities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. | Amount of Securities Beneficially Owned at the End of Issuer's Fiscal Year (Instr. 3 and 4) | 6. | Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. | Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | | | (A) or Amount (D) Price | ; | | | | | |
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Table II Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. | Transaction Date (Month/Day/Year) | 3A. | Deemed Execution Date, if any (Month/Day/Year) | 4. | Transaction Code (Instr. 8) | 5. | Number of Securities Acquired (D) (Instr. 3, 4 | (A) or Dis | |
|---|---|----|--------------------------------------|-----|--|----|-----------------------------------|----|--|--------------|--|
| | | | | | | | | | (A) | (D) | |
| Employee Stock Option | \$8.875 ¹ | | | | | | | | | | |
| Employee Stock Option | \$12.9063 ¹ | | | | | | | | | | |
| Employee Stock Option | \$12.9063 ¹ | | | | | | | | | | |
| Employee Stock Option | \$7.4688 ¹ | | | | | | | | | | |
| Employee Stock Option | \$7.4688 ¹ | | | | | | | | | | |
| Employee Stock Option | \$7.4688 ¹ | | | | | | | | | | |
| Employee Stock Option | \$6.7149 ¹ | | | | | | | | | | |
| Employee Stock Option | \$6.7149 ¹ | | | | | | | | | | |
| Employee Stock Option | \$6.7149 ¹ | | | | | | | | | | |
| Employee Stock Option | \$17.8150 ¹ | | | | | | | | | | |
| Employee Stock Option | \$17.8150 ¹ | | | | | | | | | | |

| Employee Stock Option | \$17.8150 ¹ | |
|--------------------------|------------------------|--------|
| | | Page 3 |

Table II Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 6. Date Exercisable and 7. Title and Amount 8. Price of 9. Number of Derivative 10. Ownership of 11. Nature of **Expiration Date** Derivative **Securities Beneficially Derivative Security:** Indirect (Month/Day/Year) Underlying Security Owned at End of Direct (D) Beneficial Securities or Indirect (I) Ownership (Instr. 5) Year (Instr. 4) (Instr. 3 and 4) (Instr. 4) (Instr. 4) Amount or Expiration Number of Date Exercisable Date Title **Shares** Common 10/29/00 10/29/07 Stock 16,6681,2 16,6681,2 D Common 1/20/03 1/20/09 Stock 6,6671,2 6,6671,2 D Common 1/20/04 1/20/09 6,6671,2 6,6671,2 D Stock Common 1/26/03 1/26/10 Stock 6,6661,2 6,6661,2 D Common 1/26/10 6,6671,2 6,6671,2 D 1/26/04 Stock Common 1/26/05 6,6671,2 6,6671,2 D 1/26/10 Stock Common 12,8661,2 1/25/04 1/25/11 $12,866^{1,2}$ D Stock Common 12,8671,2 1/25/11 12,8671,2 D 1/25/05 Stock Common 12,8671,2 D 1/25/06 1/25/11 Stock 12,8671,2 Common 1/24/03 1/24/12 Stock $10,000^{1}$ $10,000^{1}$ D Common 1/24/04 1/24/12 10,0001 10,0001 D Stock Common 1/24/05 1/24/12 10,0001 10,0001 D Stock

Explanation of Responses:

- 1. Reflects impact of two-for-one stock split on August 2, 2002.
- 2. Fractional shares are rounded to the closest whole number.

| /s/ Gerald W. Brase | 2/5/03 |
|--|---------|
| **Signature of Reporting Person | ng Date |
| /s/ David C. Lewis | _ |
| David C. Lewis, as Attorney-in-Fact | |

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Page 4

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).