Edgar Filing: PENTON MEDIA INC - Form 8-K

PENTON MEDIA INC Form 8-K March 11, 2002

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) March 11, 2002

Penton Media, Inc. (Exact Name of Registrant as Specified in Charter)

Delaware	1-14337	36-2875386	
(State or Other Jurisdiction	(Commission	(IRS Employer	
of Incorporation)	File Number)	Identification No.)	

1300 East	Ninth	Street,	Cleveland	Ohio	44114
(Address d	of Prir	ncipal E	xecutive O	ffices)	(Zip Code)

Registrant's telephone number, including area code (216) 696-7000

Item 5. OTHER EVENTS.

On March 11, 2002, Penton Media, Inc. (the "Company") announced that it intends to offer senior secured notes in a transaction exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act of 1933, the Company is filing herewith the press release issued March 11, 2002 as Exhibit 99.1 hereto.

The notes to be offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

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Exhibit No.

Description

Press Release, dated March 11, 2002.

99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

> Penton Media, Inc. By: /s/ Preston L. Vice _____ Name: Preston L. Vice Title: Senior Vice President and Secretary

Date: March 11, 2002

EXHIBIT INDEX

Description

Exhibit No. _____ 99.1.

Press Release, dated March 11, 2002.