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POLYONE CORP
Form 8-K
April 19, 2002

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 18, 2002

POLYONE CORPORATION
(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|--|--|
| OHIO (State or Other Jurisdiction of Incorporation) | 1-16091 (Commission File Number) | 34-1730488 (IRS Employer Identification No.) |
|---|--|--|

| | |
|---|--------------------------|
| SUITE 36-5000, 200 PUBLIC SQUARE CLEVELAND, OHIO (Address of Principal Executive Offices) | 44114-2304 (Zip Code) |
|---|--------------------------|

Registrant's telephone number, including area code: (216) 589-4000

Not Applicable

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS.

PolyOne Corporation entered into the Fifth Amended and Restated Trade Receivables Purchase and Sale Agreement, dated as of April 10, 2002, effective April 18, 2002, by and among PolyOne Funding Corporation, PolyOne Corporation, Corporate Receivables Corporation, CIESCO, L.P. and Citicorp North America, Inc., which is attached hereto and filed herewith.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

| Exhibit Number | Description |
|-------------------|---|
| ----- | ----- |
| 10.1 | Fifth Amended and Restated Trade Receivables Purchase and |

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Sale Agreement, dated as of April 10, 2002, by and among PolyOne Funding Corporation, PolyOne Corporation, Corporate Receivables Corporation, CIESCO, L.P. and Citicorp North America, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POLYONE CORPORATION

By: /s/ Gregory P. Smith

Name: Gregory P. Smith
Title: Controller

Date: April 19, 2002

EXHIBIT INDEX

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