

Edgar Filing: PENTON MEDIA INC - Form S-8

PENTON MEDIA INC
 Form S-8
 May 02, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON MAY 2, 2002.
 Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

FORM S-8
 REGISTRATION STATEMENT
 Under

The Securities Act of 1933
 PENTON MEDIA, INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
 (State or Other Jurisdiction of Incorporation or Organization)

36-2875386
 (I.R.S. Employer Identification No.)

1100 Superior Avenue, Cleveland, Ohio 44114
 (Address of Principal Executive Offices Including Zip Code)

1998 EQUITY AND PERFORMANCE INCENTIVE PLAN
 (As Amended and Restated Effective as of March 15, 2001)
 (Full Title of the Plans)

Preston L. Vice
 Senior Vice President
 Penton Media, Inc.
 1100 Superior Avenue
 Cleveland, Ohio 44114
 (Name and Address of Agent For Service)

Telephone: (216) 696-7000
 (Telephone Number, Including Area Code, of Agent For Service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1) (2)	Proposed Maximum Offering Price Per Share (3)	Proposed Maximum Aggregate Offering Price (3)
Common Stock, \$0.01 par value per share (4)	3,000,000	\$6.82	\$20,460,000

(1) Represents shares of common stock of the registrant, \$0.01 par value per share ("Common Stock"), issuable pursuant to the Penton Media, Inc. 1998 Equity and Performance Incentive Plan (As Amended and Restated Effective as of March 15, 2001) (the "Plan") being registered hereon. In addition, 2,500,000 shares of Common Stock issuable pursuant to the Plan (prior to its amendment and restatement) were previously

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registered with the Securities and Exchange Commission ("SEC") on April 1, 1999 on Registration Statement No. 333-75403.

- (2) Pursuant to Rule 416(c) of the Securities Act of 1933 (the "Securities Act"), this Registration Statement also covers such additional Common Stock as may become issuable pursuant to the anti-dilution provisions of the Plan.
- (3) Estimated solely for calculating the amount of the registration fee, pursuant to paragraphs (c) and (h) of Rule 457 of the General Rules and Regulations under the Securities Act, on the basis of the average of the high and low sale prices of such securities on the New York Stock Exchange on April 29, 2002, within five business days prior to filing.
- (4) One right ("Right") will also be issued with respect to each share of Common Stock. The terms of the Rights are described in the Form 8-A filed by Penton Media, Inc. with the SEC on June 12, 2000.

INCORPORATION OF EARLIER REGISTRATION STATEMENT

The contents of Registration Statement No. 333-75403, filed on April 1, 1999, are incorporated herein by reference.

Item 8. Exhibits.

- 4.1 Restated Certificate of Incorporation of the Registrant (filed as Exhibit 3.1 to the Registrant's Registration Statement No. 333-56877 on Form S-1, dated August 5, 1998, and incorporated herein by reference).
- 4.2 Amended and Restated By-laws of the Registrant (filed as Exhibit 3.2 to the Registrant's Registration Statement No. 333-56877 on Form S-1, dated August 5, 1998, and incorporated herein by reference).
- 4.3 Penton Media, Inc. 1998 Equity and Performance Incentive Plan (As Amended and Restated Effective as of March 15, 2001) (filed as Appendix B to the registrant's Proxy Statement dated April 6, 2001, and incorporated herein by reference).
- 4.4 Rights Agreement, dated as of June 9, 2000, by and between Penton Media, Inc. and Harris Trust and Savings Bank (filed as Exhibit 4.1 to the Registrant's Form 8-A dated June 12, 2000).
- 5 Opinion of Jones, Day, Reavis & Pogue.
- 23.1 Consent of PricewaterhouseCoopers LLP with respect to the Consolidated Financial Statements of Penton Media, Inc.
- 23.2 Consent of Counsel-- See Exhibit 5.

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Power of Attorney.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cleveland, State of Ohio, on May 2, 2002.

PENTON MEDIA, INC.

By: /s/ Preston L. Vice

Name: Preston L. Vice

Title: Senior Vice President

Pursuant to the requirements of the Securities Act of 1933 this Registration Statement has been signed by the following persons in the capacities indicated on the 2nd day of May, 2002.

Signature

Title

*	Chief Executive Officer and Director Principal Executive Officer)

Thomas L. Kemp	
/s/ Preston L. Vice	Interim Chief Financial Officer Principal Financial Officer)

Preston L. Vice	Director
*	

Paul W. Brown	Director
*	

Daniel C. Budde	Director
*	

Peni A. Garber	Director
*	

King Harris	Director

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*

John J. Meehan

Director

*

David B. Nussbaum

Director

*

Daniel J. Ramella

Director

*

Edward J. Schwartz

Director

*

Hannah C. Stone

Director

*

William B. Summers

Director

*

Richard B. Swank

*This Registration Statement has been signed by the above officers and directors by Preston L. Vice, as attorney-in-fact pursuant to a power of attorney filed as Exhibit 24 to this Registration Statement.

Date: May 2, 2002

By: /s/ Preston L. Vice

Preston L. Vice
Attorney-in-Fact

EXHIBIT INDEX

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