

BLACK BOX CORP  
Form 8-K  
August 01, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): **July 26, 2007**

**Black Box Corporation**  
(Exact Name of Registrant as Specified in its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**0-18706**  
(Commission File Number)

**95-3086563**  
(IRS Employer  
Identification No.)

**1000 Park Drive**  
**Lawrence, Pennsylvania**  
(Address of Principal Executive  
Offices)

**15055**  
(Zip Code)

Registrant's telephone number, including area code: **(724) 746-5500**

**N/A**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 1.01 Entry into a Material Definitive Agreement.**

On July 26, 2007, Black Box Corporation (the Company ), along with certain of its direct and indirect subsidiaries (collectively, the Loan Parties ), the Lenders (defined below) and the Agent (defined below) entered into a waiver letter (the Waiver ) with respect to the Second Amended and Restated Credit Agreement dated as of January 24, 2005, as amended (the Credit Agreement ), by and among the Loan Parties, the lenders parties thereto (the Lenders ) and Citizens Bank of Pennsylvania, as administrative agent for the Lenders (the Agent ).

Pursuant to the Waiver, the Agent and the Lenders waived until August 31, 2007 any defaults under the Credit Agreement resulting from the failure of the Loan Parties to timely deliver the Company s audited financial statements and the related compliance certificate for its fiscal year ended March 31, 2007 and from the failure of the Company to timely file with the Securities and Exchange Commission its Annual Report on Form 10-K for such period.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Black Box Corporation

Date: August 1, 2007

By: /s/ Michael McAndrew  
Michael McAndrew  
Chief Financial Officer, Treasurer  
and  
Principal Accounting Officer

3