

ORTHOLOGIC CORP
Form 8-K
November 26, 2003

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 26, 2003

ORTHOLOGIC CORP.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

000-21214

(Commission File Number)

86-0585310

(IRS Employer Identification Number)

1275 West Washington, Tempe, Arizona

(Address of principal executive offices)

85281

(Zip Code)

Registrant's telephone number, including area code: **(602) 286-5520**

Not Applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure

On November 26, 2003, OrthoLogic Corp. issued a press release announcing that that it completed the sale of its bone growth stimulation device business to dj Orthopedics, LLC, a wholly-owned subsidiary of dj Orthopedics, Inc. for \$93 million in cash plus the assumption of approximately \$1.4 million of liabilities. The transaction was approved at a Special Meeting of Stockholders of OrthoLogic Corp. held earlier on November 26, 2003. A copy of the press release announcing the sale is attached as exhibit 99.1 to this Form 8-K. OrthoLogic Corp. will make a subsequent Form 8-K filing within 15 days of the closing announcing the transaction under item 2 of Form 8-K and providing the financial statements required under item 7 of Form 8-K.

Item 7. Exhibits

(c) Exhibits

| <u>Exhibit No.</u> | <u>Exhibit Description</u> | <u>Filed Herewith</u> |
|--------------------|---------------------------------------|-----------------------|
| 99.1 | Press Release dated November 26, 2003 | X |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 26, 2003

OrthoLogic Corp.

/s/ Thomas Trotter

Thomas Trotter
Chief Executive Officer

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| <u>Exhibit No.</u> | <u>Description</u> |
|---------------------------|--|
| 99.1 | Press release, dated November 26, 2003, issued by OrthoLogic Corp. |