

MOTIVE INC
Form SC TO-C
June 17, 2008

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**SCHEDULE TO
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) or 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Motive, Inc.

(Name of Subject Company (issuer))

Magic Acquisition Subsidiary Inc.

Lucent Technologies Inc.

Alcatel Lucent

(Names of Filing Persons (offeror))

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

61980V107

(CUSIP Number of Class of Securities)

Steven R. Reynolds

General Counsel

Lucent Technologies Inc.

600 Mountain Avenue

Murray Hill, NJ 07974

(908) 582-8500

(Name, address, and telephone number of person authorized
to receive notices and communications on behalf of filing persons)

with a copy to:

Robert J. Rawn

Michael R. McCoy

Bryan Cave LLP

1290 Avenue of the Americas

New York, NY 10104

(212) 541-2000

CALCULATION OF FILING FEE:

Transaction valuation

Amount of filing fee

Not Applicable*

Not Applicable*

* A filing fee is
not required in
connection with
this filing as it
relates solely to
preliminary
communications

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made before the
commencement
of a tender offer.

☐ Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid:	Not applicable
Form or Registration No.:	Not applicable
Filing Party:	Not applicable
Date Filed:	Not applicable

☒ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☒ third-party tender offer subject to Rule 14d-1.
- ☐ issuer tender offer subject to Rule 13e-4.
- ☐ going-private transaction subject to Rule 13e-3.
- ☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

Item 12. Exhibits

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
99.1	Joint Press Release of Alcatel-Lucent and Motive, dated June 17, 2008
99.2	Letter to employees of Motive, Inc.
99.3	Letter to employees of Alcatel-Lucent
99.4	Questions and Answers distributed by Alcatel-Lucent and Motive Inc.
99.5	Letter to customers distributed by Alcatel-Lucent
99.6	Sales Advisory distributed to certain employees of Alcatel-Lucent