

CONTINENTAL AIRLINES INC /DE/
Form POS AM
May 17, 2007

As filed with the Securities and Exchange Commission on May 17, 2007

Registration No. 333-29255

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Post-Effective Amendment No. 1

to

Form S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Continental Airlines, Inc.

(Exact name of registrant as specified in its charter)

Delaware

*(State or other jurisdiction of incorporation or
organization)*

74-2099724

(I.R.S. Employer Identification No.)

**1600 Smith Street
Houston, Texas 77002
(713) 324-5000**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

**Senior Vice President,
General Counsel, Secretary and Chief Compliance Officer**

**1600 Smith Street
Department HQSEO
Houston, Texas 77002
(713) 324-2950**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

**John K. Hoyns, Esq.
Hughes Hubbard & Reed LLP
One Battery Park Plaza**

New York, NY 10004-1482
(212) 837-6762

Approximate date of commencement of proposed sale to the public: Not applicable.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. ☐

This post-effective amendment shall hereafter become effective in accordance with Section 8(c) of the Securities Act of 1933, as amended, on such date as the Securities and Exchange Commission, acting pursuant to said Section 8(c), may determine.

DEREGISTRATION OF SECURITIES

On June 16, 1997, Continental Airlines, Inc. (the “Registrant”) filed with the Securities and Exchange Commission a Registration Statement on Form S-3 (Registration No. 333-29255) (the “Registration Statement”), which registered \$400,000,000 total principal amount of debt securities.

In accordance with the undertaking made by the Registrant in the Registration Statement pursuant to Item 512(a)(3) of Regulation S-K, the Registrant files this Post-Effective Amendment No. 1 to the Registration Statement to deregister all securities registered that remain unsold pursuant to the Registration Statement, which is \$200,000,000 total principal amount of debt securities.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Continental Airlines, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on May 16, 2007.

CONTINENTAL AIRLINES, INC.

By: /s/ JEFFERY A. SMISEK
Name: Jeffery A. Smisek
Title: President

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to the Registration Statement has been signed on behalf of the following persons in the capacities indicated, on May 16, 2007.

Signature	Title
* Lawrence W. Kellner	Chairman of the Board, Chief Executive Officer (Principal Executive Officer) and Director
/s/ JEFFERY A. SMISEK Jeffery A. Smisek	President and Director
/s/ JEFFREY J. MISNER Jeffrey J. Misner	Executive Vice President and Chief Financial Officer (Principal Financial Officer)
/s/ CHRIS KENNY Chris Kenny	Vice President and Controller (Principal Accounting Officer)
* Thomas J. Barrack, Jr.	Director
Kirbyjon H. Caldwell	Director
* Douglas H. McCorkindale	Director
Henry L. Meyer III	Director
	Director

Oscar Munoz

*

Director

George G. C. Parker

*

Director

Karen Hastie Williams

Ronald B. Woodard

Director

*

Charles A. Yamarone

Director

*By:

/s/ JEFFERY A. SMISEK

Jeffery A. Smisek

Attorney in Fact