

SONIC AUTOMOTIVE INC
Form 8-K/A
May 06, 2002

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
AMENDMENT TO CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 1, 2002

SONIC AUTOMOTIVE, INC.

(Exact Name of Registrant as Specified in Charter)
Delaware

(State or Other Jurisdiction of Incorporation)

1-13395
(Commission File Number)

56-201079
(I.R.S. Employer Identification No.)

5401 E. Independence Boulevard Charlotte, North Carolina 28212
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (704) 566-2400

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Item 5. Other Events

On November 21, 2000, Sonic Automotive, Inc. ("Sonic") filed a registration statement on Form S-3 (Reg. Nos. 333-50430 and 333-50430-01 through 333-50430-G7) with the Securities and Exchange Commission (the "Commission") relating to the public offering pursuant to Rule 415 under the Securities Act of 1933, as amended, of up to \$300 million in securities of Sonic (as amended, the "Registration Statement"). On December 14, 2000, the Commission declared the Registration Statement effective.

On May 2, 2002, Sonic filed a preliminary prospectus supplement with the Commission relating to the offer and sale of \$130 million (\$149.5 million if the underwriters' over-allotment is exercised in full) of 5 1/4% Convertible

