

Edgar Filing: WILD OATS MARKETS INC - Form 8-K

WILD OATS MARKETS INC
Form 8-K
June 02, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Act of 1934

Date of Report (Date of earliest event reported): June 1, 2004

WILD OATS MARKETS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------|--|
| ----- | ----- | ----- |
| Delaware | 0-21577 | 84-1100630 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation or organization) | Commission File Number | (I.R.S. Employer Identification Number) |
| ----- | ----- | ----- |

3375 Mitchell Lane
Boulder, Colorado 80301
(Address of principal executive offices, including zip code)

(303) 440-5220 (Registrant's telephone number,
including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On June 1, 2004, Wild Oats Markets, Inc. issued a press release announcing the completion of its offering of convertible senior debentures. The press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

| Exhibits No. | Description |
|--------------|--|
| Exhibit 99.1 | Press Release of Wild Oats Markets, Inc. dated June 1, 2004. |

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Wild Oats Markets, Inc.

/s/ Freya R. Brier

By: _____

Freya R. Brier
Executive Officer

Date: June 2, 2004

EXHIBIT INDEX

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|--------------|--|
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