

AMEREN CORP
Form U-9C-3
March 09, 2005

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

For the quarterly period ended December 31, 2004

Ameren Corporation
(Name of Registered Holding Company)

1901 Chouteau Avenue, St. Louis, MO 63103
(Address of Principal Executive Offices)

Inquiries concerning this Form U-9C-3 may
be directed to:

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Ameren Corporation
P.O. Box 66149
St. Louis, MO 63166-6149
314-554-3430

AMEREN CORPORATION
FORM U-9C-3
For the Quarter Ended December 31, 2004

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ITEM 1. - ORGANIZATION CHART

Organizational chart is not required for the fourth quarter filing.

ITEM 2. - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS

<u>Company Issuing Security</u>	<u>Type of Security</u>	<u>Principal Amount of Security</u>	<u>Company to Whom Securities Were Issued</u>	<u>Collateral Given With Security</u>	<u>Consideration Received for Each Security</u>
Ameren ERC, Inc.	Demand Note	\$17,190,000	Non-utility money pool	Not applicable	Not applicable
Ameren Energy, Inc.	Demand Note	7,170,000	Non-utility money pool		
Missouri Central Railroad	Demand Note	5,750,000	Ameren ERC, Inc.		
Ameren Energy Fuels and Services Company	Demand Note	14,925,000	Non-utility money pool		
Ameren Energy Marketing Co.	Demand Note	41,126,567	Non-utility money pool		

ITEM 3. - ASSOCIATE TRANSACTIONS

Part I - Transactions performed by reporting companies on behalf of associate companies.

<u>Reporting Company Rendering Services</u>	<u>Associate Company Receiving Services</u>	<u>Types of Services Rendered</u>	<u>Direct Costs Charged</u>	<u>Indirect Costs Charged (Note 1)</u>	<u>Cost of Capital</u>	<u>Total Amount Billed</u>
Ameren Energy Fuels and Services Company	Ameren Corporation	Fuel Procurement Services	\$ 74,456	\$ 14,891	8.8399%	\$ 89,347
Ameren Energy Fuels and Services Company	AmerenUE	Fuel Procurement Services	\$ 1,086,764	\$ 217,353	8.8399%	\$ 1,304,117
Ameren Energy Fuels and Services Company	AmerenCIPS	Fuel Procurement Services	\$ 236,613	\$ 47,323	8.8399%	\$ 283,936

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Ameren Energy Fuels and Services Company	Ameren Energy Generating Company	Fuel Procurement Services	\$ 595,218	\$ 119,044	8.8399%	\$ 714,262
Ameren Energy Fuels and Services Company	AmerenCILCO	Fuel Procurement Services	\$ 223,820	\$ 44,764	8.8399%	\$ 268,584
Ameren Energy Fuels and Services Company	AmerenEnergy Resources Generating Company	Fuel Procurement Services	\$ 192,574	\$ 38,515	8.8399%	\$ 231,089

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

Ameren Energy, Inc.	Ameren Energy Marketing Company	Misc. Services	\$ 4,229	\$ 0	8.8399%	\$ 4,229
Ameren Energy, Inc.	AmerenUE	Energy Trading	\$ 3,344,714	\$ 0	8.8399%	\$ 3,344,714
Ameren Energy, Inc.	Ameren Energy Generating Company	Energy Trading	\$ 2,141,465	\$ 0	8.8399%	\$ 2,141,465

Note 1: 20% added to Direct charges on intercompany billing journal entries related to Ameren Energy Fuels and Services Company.

Part II - Transactions performed by associate companies on behalf of reporting companies.

<u>Associate Company Rendering Services</u>	<u>Reporting Company Receiving Services</u>	<u>Types of Services Rendered</u>	<u>Direct Costs Charged</u>	<u>Indirect Costs Charged (Note 2)</u>	<u>Cost of Capital</u>	<u>Total Amount Billed</u>
Ameren Services Company	Ameren Energy Fuels and Services Company	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 458,817	\$ 76,321	8.8399%	\$ 535,138
Ameren Services Company	Ameren Energy Marketing Company	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications,	\$ 1,527,027	\$ 300,102	8.8399%	\$ 1,827,129

Investor Services,
Information
Technology,
Energy Services,
Tax,
Industrial Relations,
Supply Services

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

Ameren Services Company	Ameren Energy, Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 367,350	\$ 69,460	8.8399%	\$ 436,810
Ameren Services Company	Ameren ERC, Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 99,704	\$ 15,348	8.8399%	\$ 115,052
Ameren Services Company	CILCORP Energy Services Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications,	\$ 51,666	\$ 4,845	8.8399%	\$ 56,511

Investor Services,
Information
Technology,
Energy Services,
Tax,
Industrial
Relations,
Supply Services

ITEM 3. - ASSOCIATE TRANSACTIONS (CONTINUED)

Ameren Services Company	CILCORP Infra-Services Inc.	Auditing, Real Estate, Executive, Eng. & Const., Legal, Accounting, Human Resources, Corp. Communications, Investor Services, Information Technology, Energy Services, Tax, Industrial Relations, Supply Services	\$ 27,557	\$ 3,288	8.8399%	\$ 30,845
Ameren Services Company	Ameren Energy Marketing Company	Energy Services	\$ 674,808	\$	08.8399%	\$ 674,808
AmerenUE	Ameren Energy Marketing Company	Energy Services	\$ 88,923	\$	08.8399%	\$ 88,923
AmerenCIPS	Ameren Energy Marketing Company	Energy Services	\$ 202,735	\$	08.8399%	\$ 202,735
AmerenCILCO	Ameren ERC, Inc.	Misc. Services	\$ 12,668	\$ 2,533	8.8399%	\$ 15,201

Note 2: Charges from Ameren Services Company are charged on indirect corporate or indirect functional service requests. Each month the percentage of corporate service requests costs (or functional costs) to each company (or function) is determined based on their proportion of charges received from direct or indirect service requests in that month.

*All Agreements with Ameren Services Company are in the same format as the standard System Service Agreement in File No. 70-8945.

ITEM 4. - SUMMARY OF AGGREGATE INVESTMENT

Investments in energy-related companies (in thousands):

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Total consolidated capitalization as of December 31, 2004	\$11,898,000	Line 1
Total capitalization multiplied by 15% (Line 1 multiplied by 0.15)	1,784,700	Line 2
Greater of \$50 million or Line 2	\$1,784,700	Line 3
Total current aggregate investment: (categorized by major line of energy-related business)		
Energy-related Business Category V	47,847	
Energy-related Business Category VII	37,865	
Total current aggregate investment	\$85,712	Line 4
Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (Line 3 less Line 4)	\$1,698,988	Line 5

Investments in gas-related companies: NONE

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ITEM 5. - OTHER INVESTMENTS

	<u>Major Line of Energy-Related Business</u>	<u>Other Investment in Last U-9C-3 Report</u>	<u>Other Investment in This U-9C-3 Report</u>	<u>Reason for Difference In Other Investment</u>
Ameren Energy, Inc.	Energy Marketing & Brokering	\$450,000	\$450,000	

ITEM 6. - FINANCIAL STATEMENTS AND EXHIBITS

A. Financial Statements:

No financial statements are required for the fourth quarter filing.

B. Exhibits:

1.0 Certificate as to filings with interested state commissions.

Contracts required by Item 3. - NONE

The Fuel and Natural Gas Services Agreement between Ameren Energy Fuels & Services Company, Union Electric Company and Central Illinois Public Service Company was filed in File No. 70-8945 and extended to include Central Illinois Light Company and Illinois Power Company in File Nos. 70-10078 and 70-10220, respectively.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

March 9, 2005

AMEREN CORPORATION

By: /s/ Jerre E. Birdsong

 Jerre E. Birdsong
 Vice President and Treasurer

CERTIFICATE

I certify that a copy of the foregoing was mailed via first class U. S. mail on this 9th day of March, 2005 to Ameren Corporation's interested state commissions whose names and addresses are listed below.

Mr. Robert Schallenberg
Director - Utility Services Division
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Ms. Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Ms. Mary Selvaggio, Director
Financial Accounting Division
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

Mr. Alan S. Pregozen
CFA Finance Department
Financial Analysis Division
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

March 9, 2005

AMEREN CORPORATION

By: /s/ Ronald K. Evans

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