

Edgar Filing: SHERMAN JAMES E - Form 5

SHERMAN JAMES E  
 Form 5  
 December 11, 2002

-----  
 FORM 5  
 -----

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

/ / Check box if no longer subject to  
 Section 16. Form 4 or Form 5  
 obligations may continue.  
 See Instruction 1(b).

/ / Form 3 Holdings Reported

Filed pursuant to Section 16(a) of the Securities  
 Exchange Act of 1934, Section 17(a) of the Public  
 Utility Holding Company Act of 1935 or  
 Section 30(h) of the Investment Company Act of 1940

/ / Form 4 Transactions Reported

1. Name and Address of Reporting Person*			2. Issuer Name AND Ticker or Trading Symbol	6. Relationship (C)	
Sherman	James	E.	Reinsurance Group of America, Incorporated (NYSE:RGA)	Senior Vice President Secretary	
(Last)	(First)	(Middle)	3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)	4. Statement for Month/Year December 2002	7. Individual or (check applicable) X Form Filed Form Filed
1370 Timberlake Manor Parkway				5. If Amendment, Date of Original (Month/Year)	
(Street)					
Chesterfield, MO		63017-6039			
(City)	(State)	(Zip)			

=====

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIAL

=====

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)  Amount (A) or (D) Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)
---------------------------------	--------------------------------------	--	--------------------------------	--	--

---

---

---

---

---

---

---

---

---

---