

Duke Energy CORP  
Form 8-K  
February 05, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

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Date of Report (Date of earliest event reported): **January 30, 2015**

Commission file  
number

Registrant, State of Incorporation or Organization,  
Address of Principal Executive Offices, and Telephone Number

IRS Employer  
Identification No.

1-32853

**DUKE ENERGY CORPORATION**  
(a Delaware corporation)

20-2777218

550 South Tryon Street

Charlotte, North Carolina 28202-1803

704-382-3853

1-04928

**DUKE ENERGY CAROLINAS, LLC**  
(a North Carolina limited liability company)

56-0205520

526 South Church Street

Charlotte, North Carolina 28202-4200

704-382-3853

1-3274

**DUKE ENERGY FLORIDA, INC.**  
(a Florida corporation)

59-0247770

299 First Avenue North

St. Petersburg, Florida 33701

704-382-3853

1-3543

**DUKE ENERGY INDIANA, INC.**  
(an Indiana corporation)

35-0594457

1000 East Main Street

Plainfield, Indiana 46168

704-382-3853

1-1232

**DUKE ENERGY OHIO, INC.**  
(an Ohio corporation)

31-0240030

139 East Fourth Street

Cincinnati, Ohio 45202

704-382-3853

1-3382

**DUKE ENERGY PROGRESS, INC.**  
(a North Carolina corporation)

56-0165465

410 South Wilmington street

Raleigh, North Carolina 27601-1748

704-382-3853

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

## Edgar Filing: Duke Energy CORP - Form 8-K

- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240. 13e-4(c))
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**Item 1.01. Entry into a Material Definitive Agreement.**

On January 30, 2015, Duke Energy Corporation (the "Corporation") and its wholly-owned subsidiaries, Duke Energy Carolinas, LLC, Duke Energy Florida, Inc., Duke Energy Indiana, Inc., Duke Energy Kentucky, Inc., Duke Energy Ohio, Inc., and Duke Energy Progress, Inc., entered into an amendment to the \$6,000,000,000 Credit Agreement, dated as of November 18, 2011 and as amended on December 18, 2013, among the Corporation and each of such subsidiaries, as Borrowers, the lenders listed therein, Wells Fargo Bank, National Association, as Administrative Agent and Swingline Lender. The credit facility was originally described and filed in the Corporation's Form 8-K dated November 25, 2011. The amendment was entered into primarily to increase the maximum aggregate borrowing amount available to the Borrowers to \$7,500,000,000, and to extend the termination date of the facility from December 2018 to January 30, 2020.

The disclosure in this Item 1.01 is qualified in its entirety by the provisions of the amendment to the Credit Agreement, which is attached hereto as Exhibit 10.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

(d) *Exhibits.*

10.1 Amendment No. 2 and Consent, dated as of January 30, 2015, among Duke Energy Corporation, Duke Energy Carolinas, LLC, Duke Energy Ohio, Inc., Duke Energy Indiana, Inc., Duke Energy Kentucky, Inc., Duke Energy Progress, Inc. (f/k/a Progress Energy Carolinas, Inc.) and Duke Energy Florida, Inc. (f/k/a Progress Energy Florida, Inc.), the Lenders party hereto, the Issuing Lenders party hereto, Wells Fargo Bank, National Association, as Administrative Agent and Swingline Lender

**SIGNATURE**

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DUKE ENERGY CORPORATION**

Date: February 4, 2015

By: /s/ Robert T. Lucas III  
Name: Robert T. Lucas III  
Title: Assistant Secretary

**DUKE ENERGY CAROLINAS, LLC**

Date: February 4, 2015

By: /s/ Robert T. Lucas III  
Name: Robert T. Lucas III  
Title: Assistant Secretary

**DUKE ENERGY FLORIDA, INC.**

Date: February 4, 2015

By: /s/ Robert T. Lucas III  
Name: Robert T. Lucas III  
Title: Assistant Secretary

**DUKE ENERGY INDIANA, INC.**

Date: February 4, 2015

By: /s/ Robert T. Lucas III  
Name: Robert T. Lucas III  
Title: Assistant Secretary

**DUKE ENERGY OHIO, INC.**

Date: February 4, 2015

By: /s/ Robert T. Lucas III  
Name: Robert T. Lucas III  
Title: Assistant Secretary

**DUKE ENERGY PROGRESS, INC.**

Date: February 4, 2015

By: /s/ Robert T. Lucas III  
Name: Robert T. Lucas III  
Title: Assistant Secretary



**EXHIBIT INDEX**

<b>Exhibit</b>	<b>Description</b>
<b>10.1</b>	<b>Amendment No. 2 and Consent, dated as of January 30, 2015, among Duke Energy Corporation, Duke Energy Carolinas, LLC, Duke Energy Ohio, Inc., Duke Energy Indiana, Inc., Duke Energy Kentucky, Inc., Duke Energy Progress, Inc. (f/k/a Progress Energy Carolinas, Inc.) and Duke Energy Florida, Inc. (f/k/a Progress Energy Florida, Inc.), the Lenders party hereto, the Issuing Lenders party hereto, Wells Fargo Bank, National Association, as Administrative Agent and Swingline Lender</b>