## Edgar Filing: CYCLE COUNTRY ACCESSORIES CORP - Form SB-2

## CYCLE COUNTRY ACCESSORIES CORP

Form SB-2 July 03, 2002

Registration No. 333-\_\_\_\_

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM SB-2
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

\_\_\_\_\_

CYCLE COUNTRY ACCESSORIES CORP (Name of Small Business Issuer in its Charter)

NEVADA 3714 42-1523809

(State of Other Jurisdiction of (Primary Standard Industrial (IRS Employer Incorporation or Organization) Classification Code Number) Identification No.)

2188 Highway 86 Milford, Iowa 51351 (712) 338-2701

(Address and telephone number of principal executive offices and principal place of business)

Ronald Hickman 2188 Highway 86 Milford, Iowa 51351 (712) 338-2701

(Name, address and telephone number of agent for service)

Copies to:

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 $\label{eq:Approximate} \mbox{ Approximate date of proposed sale to the public:} \mbox{ As soon as practicable after the effective date of this registration statement.}$ 

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. (X)

If this Form is filed to register additional securities for an offering pursuant to Rule 462 (b) under the Securities Act, check the following box and list the Securities Act registration statement number of earlier effective registration statement for the same offering. ( )

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If this Form is a post-effective amendment filed pursuant to Rule 462 (c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ( ).

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If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. ( ).

## CALCULATION OF REGISTRATION FEE

		PROPOSED	PROPOSED	
TITLE OF EACH CLASS		MAXIMUM	MAXIMUM	
OF	AMOUNT TO	OFFERING	AGGREGATE	AMOUNT OF
SHARES TO BE	BE	PRICE PER	OFFERING	REGISTRATION
REGISTERED	REGISTERED	SHARE		