

Edgar Filing: CYCLE COUNTRY ACCESSORIES CORP - Form SB-2/A

CYCLE COUNTRY ACCESSORIES CORP  
Form SB-2/A  
July 25, 2002

Registration No. 333-\_\_\_\_\_

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM SB-2/A  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
(Amendment Number 1)

-----  
CYCLE COUNTRY ACCESSORIES CORP  
(Name of Small Business Issuer in its Charter)

NEVADA

3714

42-1523809  
-----

(State of Other Jurisdiction of (Primary Standard Industrial (IRS Employer  
Incorporation or Organization) Classification Code Number) Identification No.)

2188 Highway 86  
Milford, Iowa 51351  
(712) 338-2701

(Address and telephone number of principal executive offices  
and principal place of business)

Ronald Hickman  
2188 Highway 86  
Milford, Iowa 51351  
(712) 338-2701

(Name, address and telephone number of agent for service)

Copies to:

Van Stillman, Esq.  
Van Stillman, P.A.  
1177 George Bush Blvd., Suite 308  
Delray Beach, FL 33483  
(561) 330-9903

James G. Dodrill II, Esq.  
James G. Dodrill II, P.A.  
3360 NW 53rd Circle  
Boca Raton, FL 33496  
(561) 862-0529

-----  
Approximate date of proposed sale to the public:  
As soon as practicable after the effective date of this registration statement.  
-----

If any of the securities being registered on this Form are to be  
offered on a delayed or continuous basis pursuant to Rule 415 under the  
Securities Act of 1933, check the following box. (X)

If this Form is filed to register additional securities for an  
offering pursuant to Rule 462 (b) under the Securities Act, check the  
following box and list the Securities Act registration statement number  
of earlier effective registration statement for the same offering. ( )

If this Form is a post-effective amendment filed pursuant to Rule  
462 (c) under the Securities Act, check the following box and list the  
Securities Act registration statement number of the earlier effective

Edgar Filing: CYCLE COUNTRY ACCESSORIES CORP - Form SB-2/A

registration statement for the same offering. ( ).

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. ( ).

CALCULATION OF REGISTRATION FEE

TITLE OF EACH CLASS OF SHARES TO BE REGISTERED	AMOUNT TO BE REGISTERED	PROPOSED MAXIMUM OFFERING PRICE PER SHARE	PROPOSED MAXIMUM AGGREGATE OFFERING	AMOUNT OF REGISTRATION
---	-------------------------------	---	--	---------------------------