

BIOTIME INC  
Form RW  
May 12, 2010

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1301 Harbor Bay Parkway  
Alameda, CA 94502  
T: 510-521-3389  
www.biotimeinc.com

May 11, 2010

Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549

RE: BioTime, Inc.  
Withdrawal of Post-Effective Amendment No. 5 to  
Registration Statement No. 333-128083

Ladies/Gentlemen:

By this letter, BioTime, Inc. withdraws Post-Effective Amendment No. 5 on Form S-3 to Registration Statement No. 333-128083, which was filed on January 7, 2010.

Please direct all correspondence and communications with respect to the withdrawal of the aforesaid Post-Effective Amendment to the undersigned.

Very truly yours,

/s/ Steven A. Seinberg  
Steven A. Seinberg,  
Chief Financial Officer

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