

BAE JOSEPH Y
Form 4
May 18, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
BAE JOSEPH Y

(Last) (First) (Middle)

C/O KKR & CO. L.P., 9 WEST
57TH STREET, 42ND FLOOR

(Street)

NEW YORK, NY 10019

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
KKR & Co. L.P. [KKR]

3. Date of Earliest Transaction
(Month/Day/Year)
05/16/2018

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
____ Officer (give title below) _____ Other (specify below)
Co-President & Co-COO

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Units	05/16/2018		C ⁽¹⁾	V 350,000 A <u>2</u>	350,000	I	See Footnote <u>(4)</u>
Common Units	05/16/2018		C ⁽¹⁾	V 900,000 A <u>2</u>	1,277,330	D	
Common Units	05/16/2018		G ⁽³⁾	V 900,000 D \$ 0	377,330	D	
Common Units	05/16/2018		G ⁽³⁾	V 900,000 A \$ 0	1,250,000 ⁽³⁾	I	See Footnote <u>(4)</u>
					1,482	I	By Trust

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Common
Units

Common
Units

7,166

I

By Limited
Liability
Company

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)	
					Code	V	(A)	(D)	Date Exercisable		Expiration Date
KKR Holdings L.P. Units	(2)	01/31/2018		G(5)	V		350,000	(2)	(2)	Common Units	350,000
KKR Holdings L.P. Units	(2)	01/31/2018		G(5)	V		350,000	(2)	(2)	Common Units	350,000
KKR Holdings L.P. Units	(2)	05/16/2018		C(1)			350,000	(2)	(2)	Common Units	350,000
KKR Holdings L.P. Units	(2)	05/16/2018		C(1)			900,000	(2)	(2)	Common Units	900,000
KKR Holdings L.P. Units	(2)							(2)	(2)	Common Units	370,000
KKR Holdings L.P. Units	(2)							(2)	(2)	Common Units	5,850,000

